

## **A NOTE ABOUT THE BROADWAY DOCUMENTS**

*The following documents are for my upcoming Broadway production of Gettin' The Band Back Together and are presented to you here for educational purposes only, and not for any other use.*

*A reminder that every offering is very different, and the details of this offering are specific to the production and its unique demands and may be drastically different than any offerings you are considering.*

*Also, please remember that raising for commercial or non-profit ventures may be regulated by both Federal and State Securities Laws. And neither I, nor anyone associated with these documents or any of the documents in Raise It, can be held liable for your activities.*

*Never before have offering documents for a current raise been available for perusal and they are presented here thanks to the generosity of the law firm of Franklin, Weinrib, Rudell & Vassallo and the passion of their attorneys for educating future producers.*

*If you are seeking counsel for your theatrical endeavors, I strongly recommend that you contact:*

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Operating Agreement

Of

GETTIN THE BAND BACK ON BROADWAY LIMITED LIABILITY COMPANY

Dated as of November 7, 2013

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THE LIMITED LIABILITY COMPANY INTERESTS REPRESENTED BY THIS AGREEMENT ARE NOT REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED, OR UNDER ANY STATE SECURITIES LAWS AND MAY NOT BE SOLD, HYPOTHECATED OR OTHERWISE TRANSFERRED UNLESS THEY ARE SO REGISTERED OR AN EXEMPTION FROM SUCH REGISTRATION IS AVAILABLE.

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PROSPECTIVE INVESTORS IN GETTIN THE BAND BACK ON BROADWAY LIMITED LIABILITY COMPANY (THE "COMPANY") ARE NOT TO CONSTRUE THE CONTENTS OF THIS AGREEMENT OR ANY PRIOR OR SUBSEQUENT COMMUNICATION FROM THE COMPANY, ITS MANAGING MEMBERS OR THEIR AFFILIATES, OR ANY PROFESSIONAL ASSOCIATED WITH THIS OFFERING AS LEGAL, TAX OR INVESTMENT ADVICE. AN INVESTMENT IN THE COMPANY CARRIES A HIGH DEGREE OF RISK AND IS SUITABLE ONLY FOR AN INVESTOR WHO CAN AFFORD THE LOSS OF HIS OR HER ENTIRE INVESTMENT. EACH INVESTOR SHOULD CONSULT WITH HIS OR HER PERSONAL COUNSEL, ACCOUNTANT AND OTHER ADVISERS AS TO THE LEGAL, TAX AND ECONOMIC IMPLICATIONS OF AN INVESTMENT IN THE COMPANY AND ITS SUITABILITY FOR HIM OR HER. NO REPRESENTATION OR WARRANTY IS OR CAN BE MADE AS TO THE ECONOMIC RETURN THAT MAY ACCRUE TO AN INVESTOR. THERE ARE NO TAX BENEFITS FROM AN INVESTMENT IN THE COMPANY, AND ANY INVESTMENT SHOULD BE MADE SOLELY FOR ECONOMIC REASONS.

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AGREEMENT made as of November 7, 2013, by the parties who shall execute this agreement as hereinafter provided.

### Definitions and Construction

Wherever used in this agreement the following terms shall have the following meanings:

"Adjusted Net Profits" means the excess of Gross Receipts over all Production Expenses, Running Expenses, Other Expenses and any compensation paid to third parties that is measured by Net Profits.

"Author" means collectively Ken Davenport as bookwriter and Mark Allen as composer and lyricist of the Play.

"Broadway Production" means the Company's anticipated first class production of the Play in the Broadway district of Manhattan.

"Capital Account" means the account established for each Member on the books of the Company, which account is initially equal to the capital contribution of such Member to the Company pursuant to paragraphs FOURTH and FIFTH hereof and thereafter is increased by (i) additional cash contributions, if any, made by such Member to the Company, (ii) the fair market value of any property contributed by such Member to the Company (net of any liability to which such property is subject) and (iii) the amount of any Net Income allocated to such Member pursuant to paragraph SIXTEENTH hereof (including any amount of gross income allocated pursuant to subparagraph (f) thereof), and decreased by (i) the amount of any distributions made to such Member pursuant to paragraphs FIFTEENTH and SEVENTEENTH hereof, including the fair market value of any property distributed by the Company to such Member (net of any liability to which such property is subject) and (ii) the amount of any losses and deductions allocated to such Member pursuant to paragraph SIXTEENTH. The Capital Accounts shall be maintained in accordance with the tax accounting principles set forth in the Treasury Regulations promulgated under section 704(b) of the Code.

"Code" means the Internal Revenue Code of 1986, as amended, or corresponding provisions of subsequent revenue laws.

"Company" means Gettin the Band Back on Broadway Limited Liability Company.

"Developmental Theater" means the George Street Playhouse, the not-for-profit theater located in New Brunswick, New Jersey that presented a production of the Play in the Fall, 2013.

"Estimated Production Requirements" means the amount of the anticipated capitalization of the Company, which is currently estimated to be no less than \$8,500,000 and no more than \$9,500,000.

"Gross Receipts" means all sums derived by the Company from any source whatsoever from the exploitation of its rights in the Play, including all proceeds derived by the Company from the liquidation of the physical production of the Play at the conclusion of the run thereof and from the return of bonds and other recoverable items included in Production Expenses.

"Investor Recoupment" means the point at which the Investors' total contributions shall have been repaid to them out of funds distributed by the Company.

"Investors" means the Members of the Company who shall contribute the Estimated Production Requirements.

"Manager" means DTE Holdings, LLC (sometimes also referred to as "Producer").

"Members" means all members of the Company (i.e., both the Manager and the Investors).

"Net Income" and "Net Loss" for any fiscal year of the Company, or any fraction thereof, means the net income or net loss of the Company, as the case may be, for such fiscal year, in each case including gain or loss recognized upon the sale of any assets of the Company, including the amount, if any, of tax exempt income received or accrued and taking into account expenditures of the Company described in section 705(a)(2)(B) of the Code (including expenditures treated as described in section 705(a)(2)(B) of the Code under Treas. Reg. §1.704-1(b)(2)-(iv)(i)). The Company shall determine all items of Net Income and Net Loss in accordance with principles applicable

in determining taxable income or loss for federal income tax purposes for limited liability companies treated as partnerships and consistent with accounting methods used by the Company in determining taxable income or loss for federal income tax purposes.

"Net Profits" means the excess of Gross Receipts over all Production expenses, Running Expenses and Other Expenses (excluding any compensation paid to third parties that is measured by Net Profits).

"Operating Budget" means the currently estimated operating budget for the Broadway Production as set forth in Exhibit A.

"Other Expenses" means all expenses of whatever kind or nature other than Production Expenses and Running Expenses actually and reasonably incurred in connection with the operation of the business of the Company, including, but without limiting the generality of the foregoing, monies paid or payable in connection with claims for plagiarism, libel, negligence, etc.

"Play" means the musical stage play entitled "Gettin' the Band Back Together" written by the Author.

"Production Budget" means the currently estimated production budget for the Broadway Production as set forth in Exhibit A.

"Production Contract" means the agreement between the Author and the Producer dated as of September 24, 2013, pursuant to which the Producer has secured the right to produce the Play, subject to terms and conditions summarized in subparagraph I of paragraph THIRTIETH.

"Production Expenses" means all expenses, charges and disbursements incurred in connection with the Play's development and production including, without limitation: fees of directors, designers, cost of sets, curtains, drapes, costumes, properties, furnishings, electrical and sound equipment, musicians' salaries and orchestrations, premiums for bonds and insurance, rehearsal charges and expenses, developmental production costs, transportation charges, cash office charges, legal and auditing fees and expenses, advance advertising and publicity, theatre costs and expenses, and all other expenses and losses of whatever kind (other than expenditures precluded hereunder)

actually incurred in connection with the production through the official opening of the Broadway Production, including any out-of-town performances, if any, and preview losses.

"Recoupment" the point at which 100% of the aggregate of all Production Expenses (exclusive of bonds, security deposits and recoverables) and all Running Cost and Other Expenses shall have been recovered from Gross Receipts, and "110% Recoupment shall be construed accordingly.

"Running Expenses" means all expenses, charges and disbursements of whatsoever kind actually incurred as "running expenses" of the Play, including, but without limiting the generality of the foregoing, Authors' royalties, compensation to be paid to the cast and general manager, director's and choreographer's royalties, salaries of orchestra, and miscellaneous stage help, transportation charges, cash office charges, advertising and publicity, rentals, miscellaneous supplies, reasonable legal and auditing expenses, theatre operating expenses, and all other expenses and losses of whatever kind actually incurred in connection with the operation of the Play, and taxes of whatsoever kind or nature other than taxes on the incomes of the Members.

"Sinking Fund" means the reserve to be set aside for each company of the Play, the amount of which will be determined by the Manager.

All pronouns and any variations thereof shall be deemed to refer to the masculine, feminine, neuter, singular or plural, as the identity of the person or persons, firm or firms, corporation or corporations may require.

Paragraph headings are used herein for convenience only and shall not be referred to in the interpretation of this agreement.

### Agreement

FIRST: Formation of Limited Liability Company. The Company has been formed as a limited liability company pursuant to the provisions of the New York Limited Liability Company Law to manage and produce the Play, to exploit and turn to account the rights held by the Company in connection therewith, and, as determined by



the Manager in its sole discretion, to finance in whole or in part a cast album of the Broadway Production, and for no other purpose.

SECOND: Manager and Investors. The Manager shall be the managing member of the Company, provided, however, that the Manager reserves the right to add others to also serve as managers by having such persons execute this agreement as a manager. The addition of additional managers by the original Manager will not require advance notice to, or the consent of, the Investors, and no Investor will have a right to rescind his investment or withdraw from the Company due to the appointment of managers in addition to the original Manager. If others hereafter are appointed to serve as managers, there will be no change in the total compensation due the Manager hereunder, as described in subparagraph V of paragraph THIRTIETH hereof. All Members who are not managers will be Investors. To the extent that the Manager makes capital contributions to the Company, it shall be deemed to have executed this agreement as both a Manager and an Investor; provided, however, that with respect to such contribution, it shall be treated as an "Investor" for purposes of paragraphs FIFTH, SIXTH, NINTH, FIFTEENTH, SIXTEENTH and SEVENTEENTH and THIRTY-SECOND. See also paragraphs THIRTEENTH and FOURTEENTH hereof concerning the withdrawal or bankruptcy of a Manager.

THIRD: Name and Principal Place of Business of the Company. The Company shall be conducted under the name "Gettin the Band Back on Broadway, LLC." The location of the principal place of business of the Company shall be c/o DTE Holdings LLC, 250 West 49<sup>th</sup> Street, Suite 301, New York, NY 10019. Said location may be changed to another place upon notice from the Manager to the Investors.

FOURTH: Rights in the Play to be Assigned to the Company. The Manager agrees that any rights it acquired or which it hereafter may acquire relating to the Play, and the benefit of all services rendered or to be rendered by it in connection therewith, shall belong to and be held in the name of the Company. As set forth in subparagraph III of paragraph THIRTIETH, the Manager may incur expenses and make advances in connection with the Company's pre-production activities. The amount so advanced shall be either credited to the Capital Account of the Manager (subject to the

terms of paragraph SECOND hereof) or shall be reimbursed as provided in subparagraph III of paragraph THIRTIETH, at the election of the Manager.

FIFTH: Contributions of the Investors. Each Investor shall contribute to the capital of the Company the sum set forth as his contribution on his signature page hereto and authorize the Manager to expend all or part thereof for any proper purpose of the Company without regard to whether the minimum estimated funding of \$8,500,000 has been received. In so doing, each Investor shall waive a right to receive a refund of his capital contribution if the Estimated Production Requirements are not achieved and there is no Broadway opening. However, for the avoidance of any uncertainty, if it is feasible to do so, the Manager may open the Broadway Production even if less than the full amount of the Estimated Production Requirements has been raised. If the Company's production of the Play is abandoned prior to the opening of the Broadway Production or thereafter, the affairs of the Company will be wound up as contemplated in subparagraph (d) of paragraph SEVENTEENTH hereof, and Investors will participate in the assets that remain, if any. Due to each Investor's waiver of any right to a refund, if the Company is wound up as aforesaid, following the payment of all of the Company's obligations, each Investor will participate only in the Company's remaining assets after satisfaction of all of its obligations, and will have no claim against the Manager for reimbursement of any shortfall.

If with the consent of the Manager a person, for the purpose of becoming an Investor, shall give, or cause to be given, to Actors' Equity Association or any other similar organization an obligation acceptable to it in lieu of any cash deposits otherwise required from the Company by such association or other organization, and if he shall have stated in substance on the page of this agreement bearing his signature that he will so give or cause to be given such obligation, and the face amount thereof so given or to be given, and the organization to which given or to be given, then the amount specified in such acceptable obligation, when given, shall be deemed equivalent to the making by such person of a cash contribution to the Company of that amount. If the Broadway Production shall close before the repayment in full of the principal amount of the Investors' contributions, and all or any part of such obligation shall have been satisfied by action of the Company, then immediately after such action each person who shall have

furnished such an obligation shall pay to the Company, in cash, the full principal amount originally stated in such obligation (less any amounts which he may already have been called upon to pay, and actually shall have paid, thereunder), and such cash payment to the Company (plus any such amounts theretofore paid as referred to in the immediately preceding parentheses) shall thereupon and thereafter represent the capital contribution to the Company by such person to the extent formerly represented by said amount originally stated in said obligation.

SIXTH: Payment of Capital Contributions; Special Account. The capital contribution of each Investor shall be payable upon execution of the subscription agreement. All such payments shall be kept in a Company bank account until actually employed for production purposes of the Company or returned to Investors, it being understood that all capital contributions will be immediately available for immediate use without regard to whether the Minimum Funding has been received. Nothing herein contained shall be deemed to require the Manager to deposit the contributions of the Investors to the Company in interest-bearing accounts. If, in its sole discretion, the Manager deposits such contributions in interest-bearing accounts, the interest earned may be expended for any proper purpose of the Company.

At such time as the Company receives a prospective Investor's capital contribution and accepts such Investor as a Member by countersigning such Investor's subscription agreement, such prospective Investor shall become a Member. The Manager has no obligation to accept any Investor and may reject any Investor for any reason whatsoever.

SEVENTH: Estimated Production Requirements. The Estimated Production Requirements are no less than \$8,500,000 and no more than \$9,500,000. The amount of the Estimated Production Requirements to be furnished by contributions from the Investors may be reduced at the option of the Manager by the net amount of non-equity contributions and/or funding in the form of cash payments or goods or services received from sponsors (the effect of which will be to reduce the funds to be recouped and accord each Investor a greater percentage of Adjusted Net Profits). Alternatively, there will be no reduction of the Estimated Production Requirements, and any such non-equity contributions or funding from sponsors will be considered Gross

Receipts. The Company will not accept additional capital contributions after the first to occur of its receipt of the Maximum Funding or the official opening of the Broadway Production.

The Manager, in its sole discretion, may contribute to the capital of the Company but shall have no obligation to do so.

EIGHTH: Other Activities of the Manager and the Investors. The Manager is authorized to manage the business of the Company in conjunction with the Manager's other business interests, activities and investments and, as provided in paragraph TWENTIETH, will not be obligated to devote all or any particular part of its time and effort to the Company and its affairs. Neither this agreement nor any activity undertaken on behalf of the Company shall prevent the Manager, its principals and/or its affiliates, or the Investors, from engaging in any other activities or businesses or from making investments, whether or not such activities, businesses or investments are similar in nature to or competitive with the business of the Company, including without limitation, investments in, or production of, live theatrical, film and/or television productions (including without limitation, productions of the Play), whether individually or jointly with others, without any obligation to account to the Company or Investors for any profits or other benefits derived therefrom, and without having to offer an interest in such activities, businesses or investments to the Company or the Investors.

The Manager, and persons and entities affiliated with and/or related to the Manager, are actively involved in various aspects of the theatrical industry. The Manager reserves the right to render, or have its affiliates and/or principals render, services that are not customarily provided by producers of theatrical productions in their capacities as producers, including, without limitation, as ticket broker, marketing agency, web designer, tour presenter, merchandiser, group sales agent and sponsorship agent in connection with the Play, for which they will receive compensation at customary levels, without any obligation to account to the Company or Investors for any profits or other benefits derived therefrom, and without having to offer an interest in such activities to the Company or Investors.

NINTH: Loans for Production Expenses. If Production Expenses exceed the Estimated Production Requirements, the Manager shall exert its good faith efforts to cause loans to be advanced to cover the overage. In addition, prior to the date of the official Broadway opening of the Play, the Manager may make loans, or cause loans to be made, to the Company in an effort to bring the Company's funds to the amount of the Estimated Production Requirements. Such loans will bear such interest, if any, as may be approved by the Manager. Although the Manager will have no obligation to make any such loan, if the Manager or any affiliate of the Manager elects to do so, the interest paid on such loan, if any, will in no event exceed two percent (2%) over the prime rate. Any loan made pursuant to this paragraph will be entitled to be repaid prior to the repayment of Investors' capital contributions, and any share of Adjusted Net Profits payable in respect of such loans will be paid solely out of the Manager's share of Adjusted Net Profits. Consequently, if loans are made to help furnish the Estimated Production Requirements and Investors recoup their investments, each Investor will be entitled to a higher percentage of the fifty percent (50%) share of Adjusted Net Profits allocated to Investors as set forth in paragraph FIFTEENTH since the parties making the loans will not participate therein. Any deduction of interest imputed for federal income tax purposes with respect to any such loan made by a Member shall be allocated exclusively to such Member and shall be excluded from the computation of Net Income or Net Loss of the Company.

TENTH: Loans for Running and Other Expenses. If, at any time, the Company's funds shall be insufficient or otherwise unavailable to pay any Running Expenses or Other Expenses, the Manager, in its sole discretion, may advance or cause to be advanced as loans to the Company the amounts so required. Any such loans shall be entitled to be repaid prior to the return of any contributions to the Investors, together with such interest, if any, as may be approved by the Manager, in its sole discretion. Adjusted Net Profits, if any, due persons making such loans shall be payable solely from the Manager's percentage of Adjusted Net Profits and, accordingly, shall not reduce the Adjusted Net Profits payable to Investors. Any deduction for interest imputed for federal income tax purposes with respect to any such loan made by a Member or an affiliate of a Member shall be allocated exclusively to such Member and shall be excluded from the

computation of Net Income or Net Loss of the Company. Nothing herein is to be construed as requiring the Manager to advance funds to the Company.

ELEVENTH: Abandonment of the Production. Anything herein to the contrary notwithstanding, the Manager shall have the right, whenever in its business judgment it shall deem it necessary, to abandon any production of the Play at any time for any reason whatsoever. In the event of such abandonment, the production shall be forthwith liquidated and all of the Company's funds shall be distributed to the same persons and in the same manner as set forth in subparagraph (d) of paragraph SEVENTEENTH hereof, subject to any reserve for liabilities that the Manager deems prudent. Abandonment may occur prior to the opening of the Broadway Production which would cause Investors to lose all, or substantially all, of their investments.

TWELFTH: Billing. The production of the Play shall be announced as set forth in subparagraph X of paragraph THIRTIETH hereof.

THIRTEENTH: Termination of the Company. The Company shall continue until the first to occur of the following: all rights of the Company in the Play shall have been disposed of or terminated; in the good faith judgment of the Manager, the costs incurred by the Company in remaining in existence exceed the income derived by the Company; any event that causes the dissolution of a limited liability company under the New York Limited Liability Company Law; or subject to paragraph FOURTEENTH, the resignation, dissolution or bankruptcy of the Manager. Upon said termination the Manager shall liquidate the affairs of the Company as hereinafter provided.

FOURTEENTH: Continuation of the Company Following a Termination Event. Upon the resignation, dissolution or bankruptcy of DTE Holdings, LLC, the Company shall be dissolved and terminated unless a majority in interest of the Investors shall determine within thirty (30) days after such event to continue the business of the Company and designate a substitute Manager who has agreed in writing to serve in such capacity.

FIFTEENTH: Distribution of Adjusted Net Profits. Following such time, if ever, that all of the contributions of the Investors shall be returned to them as provided

in paragraph SEVENTEENTH (a) hereof, the Adjusted Net Profits that may accrue from the business of the Company will be distributed as provided in paragraph SEVENTEENTH (b) hereof and will be divided between the Manager and the Investors so that each Investor will receive that proportion of 50% of the Adjusted Net Profits of the Company which his contribution bears to the aggregate of all capital contributions made by the Investors, and the Manager shall receive the remaining 50% of Adjusted Net Profits. The Manager will have the right to allocate a portion of its Adjusted Net Profits to one or more third parties, including, without limitation, Investors.

SIXTEENTH: Allocation of Net Income and Net Losses. From and after the date of this agreement, all Net Income and Net Losses of the Company for each calendar year or fraction thereof shall be credited or charged to the Capital Accounts of the Members as follows and in the following order of priority:

(a) Net income shall first be credited to the Capital Accounts of the Members to the extent of and in proportion to the respective deficit balances, if any, thereof.

(b) Net income shall next be credited to the Capital Accounts of the Members as follows: (i) first, to the extent of and in proportion to, with respect to each Member, the excess, if any, of (A) the aggregate amount of Net Loss previously charged to the Capital Account of such Member under clause (e)(i) of this paragraph SIXTEENTH for all prior years over (B) the aggregate amount of Net Income previously credited to the Capital Account of such Member under this clause (b)(i) for all prior years, and (ii) thereafter, to the extent of and in proportion to, with respect to each Member, the excess, if any, of (A) the aggregate amount of Net Loss previously charged to the Capital Account of such Member under subparagraph (d) of this paragraph SIXTEENTH for all prior years over (B) the aggregate amount of Net Income previously credited to the Capital Account of such Member under this clause (b)(ii) for all prior years.

(c) The balance, if any, of Net Income shall be credited to the Capital Accounts of the Members in the proportion that they are entitled to share in

Adjusted Net Profits pursuant to the provisions of the second paragraph of paragraph FIFTEENTH hereof.

(d) If the Company has Net Losses for such calendar year or fraction thereof, an amount of Net Loss shall first be charged to the Capital Accounts of the Members in the proportion that they are entitled to share in Adjusted Net Profits pursuant to the provisions of paragraph FIFTEENTH hereof until the aggregate amount of Net Losses charged to the Capital Accounts of the Members under this subparagraph (d) for the current year and all prior years equals the amount of Net Income previously credited to the Capital Accounts of the Members under subparagraph (c) above for all prior years.

(e) The balance, if any, of Net Losses shall be charged as follows: (i) first, to the Capital Account of each Member whose Capital Account has a positive balance (after taking into account any allocations under subparagraph (d)), to the extent of and in proportion to the positive balances of each of such Capital Account, until the balance of each such Capital Account has been reduced to zero and, thereafter, (ii) to the Capital Accounts of the Members in the proportion that they are entitled to share in Adjusted Net Profits pursuant to the provisions of paragraph FIFTEENTH hereof; provided, however, that if and to the extent that the allocation of Net Loss provided for in this subparagraph (e) would cause the deficit balance of the Capital Account of an Investor to exceed the aggregate amount distributed to such Investor for the current year and all prior years under paragraphs FIFTEENTH and SEVENTEENTH hereof, such amount of Net Loss shall instead be allocated to the Manager.

(f) Notwithstanding any other provision of this Agreement, if any Member unexpectedly receives any adjustments, allocations or distributions described in Treas. Reg. §1.704-1(b)(2)(ii)(D)(4), (5) or (6) that cause a negative balance or increase in the negative balance in the Capital Account of such Member, then items of Company income and gain shall be allocated to such Member in an amount sufficient to eliminate such negative balance as quickly as possible prior to any other allocation hereunder. For purposes of this subparagraph (f), a Member's Capital Account shall be increased by such



Member's share of any recourse liability of the Company (including any loans made by such Member to the Company).

(g) No Member shall be personally liable for any debts, obligations or loss of the Company in any event, except from the capital contributed by him hereunder.

SEVENTEENTH: Return of Contributions of the Investors; Distribution of Adjusted Net Profits; Liquidation Distributions.

(a) The contributions of the Investors shall be returned to them at the following times:

At such times (after the official opening of the Broadway Production) as the Company has a cash reserve not less than the Sinking Fund after the payment or reasonable provision for payment of all debts (including for any loans made pursuant to paragraphs NINTH and TENTH hereof which pursuant to their terms are repayable prior to the return of the contributions of the Investors), liabilities, taxes and contingent liabilities, all cash received from time to time by the Company in excess of said cash reserve shall be paid periodically, but not less frequently than semi-annually, exclusively to the Investors until Investor Recoupment. Each Investor shall receive that proportion of such excess cash received by the Company as his contribution bears to the aggregate amount of all contributions made by all Investors. If any Investor shall have given an obligation to Actors' Equity Association or similar organization, then, at the time of each such payment aforesaid, the Company shall set aside the amount which would have been payable to such Investor had he made a contribution in cash equal to the face amount of such obligation, until there shall be accumulated a sum sufficient to release the liability of such Investor, and the Company shall thereafter hold such Investor harmless from any liability under such obligation. If, upon the termination of the production, the amount so accumulated shall not have been used, it shall be distributed in accordance with the terms of this agreement.

(b) The time and manner of distribution of the Adjusted Net Profits of the Company shall be as follows: Following Investor Recoupment, such part of

the Adjusted Net Profits of the Company as can be paid in cash and still leave the Company with a cash reserve not less than the Sinking Fund after the payment, or reasonable provision for the payment of all debts, liabilities, taxes and contingent liabilities, and after making the payments provided for in subparagraph (a) of this paragraph SEVENTEENTH, shall be paid not less frequently than semi-annually to the Investors and Manager in accordance with the percentage provisions provided for in Paragraph FIFTEENTH.

(c) Solely for the purpose of determining whether any contributions are to be repaid or Adjusted Net Profits are to be distributed to the Investors and/or Manager under the provisions of this paragraph SEVENTEENTH (but not for any other purpose) the financial reports prepared by the accountants for the Company shall be conclusive.

(d) Upon the closing of all companies presenting the Play under the management or license of the Company, and the abandonment of further intention of producing the Play, the assets of the Company shall be liquidated as promptly as possible and the cash proceeds shall be applied as follows, and in the following order or priority:

(i) To the payment of all debts, taxes, obligations and liabilities of the Company, and the necessary expenses of liquidation. Where there is a contingent debt, obligation or liability, a reserve shall be set up to meet it, and if and when said contingency shall cease to exist, the moneys, if any, in said reserve shall be distributed as herein provided for in this paragraph SEVENTEENTH.

(ii) To the repayment of the capital contributed by the Investors (if any shall then remain unpaid), the said Investors sharing each such repayment proportionately to their respective contributions; provided, however, that no amount shall be distributed to any Investor pursuant to this subparagraph (d)(ii) of this paragraph SEVENTEENTH in excess of the balance of such Investor's Capital Account.

(iii) The surplus, if any, of the said assets then remaining shall be divided among all the Members in proportion to the balance of

their Capital Accounts, determined after allocating Net Income or Net Loss for the year of such liquidation (determined after taking into account gain or loss realized in connection with such liquidation) and after taking into account all distributions made during such year, including distributions pursuant to subparagraph (d)(ii) hereof.

In liquidating the assets of the Company, all physical assets of a saleable value belonging to the Company shall be sold at public or private sale, as the Manager may deem advisable. No assets other than physical ones need be sold. It is agreed that any Member may purchase said physical assets at such sale.

(e) If any sum by way of repayment of contributions or distributions of Adjusted Net Profits shall have been paid prior or subsequent to the termination date of the Company, and at any time subsequent to such repayment there shall be any unpaid debts, taxes, liabilities or obligations of the Company which the Company shall not have sufficient assets to meet, then each Member and the Manager shall be obligated to repay to the Company up to the amount of capital so returned to him and Adjusted Net Profits so distributed to him as the Manager may need for such purpose and may demand. In such event the Members and Manager shall first repay any Adjusted Net Profits theretofore distributed to them, such repayment by them to be made in proportion to the amounts of such Adjusted Net Profits theretofore distributed to them, respectively, and if such distributed Adjusted Net Profits shall be insufficient, the Members shall return contributions of capital which may have been repaid to them, such return by the Members to be made in proportion to the amounts of contributions of capital which may have been so repaid to them. All such repayments by Members shall be made promptly after receipt by each Member from the Manager of a written notice requesting such repayment, together with a statement of the aggregate amount so to be repaid and of the amounts so to be repaid by each Member and by the Manager, and together, also, with an explanation of the necessity for such repayment. Repayments of their proportionate shares of any Adjusted Net Profits to be returned to the Company shall be made by the Manager at the time of sending of such notice to the Members. Third parties receiving compensation measured by Net Profits (such as star performers)

will not be subject to the obligations of this subparagraph except as may otherwise be agreed by them.

EIGHTEENTH: Bank Account. The Manager has opened and will maintain, in the name of the Company, one or more bank accounts in which shall be deposited all of the capital of the Company, all Gross Receipts, and no other funds. The funds in said bank accounts shall be used solely for the business of the Company.

NINETEENTH: Books and Records of the Company; Tax Matters Member. At all times during the continuance of the Company, the Manager shall keep or cause to be kept full and faithful books of account in which shall be entered fully and accurately each transaction of the Company. Upon prior notice to the Manager, said books of account shall be open during normal business hours to the inspection and examination of any Investor, or his representatives, at such Investor's sole expense provided the reason for the inspection is reasonably related to such Investor's investment in the Company. The Manager shall likewise have available for the examination and inspection of the Investors or their representatives, box office statements received from the theatre (or theatres, as the case may be) at which the Play produced by the Company shall be shown. The Manager agrees to deliver to the Investors, as long as the Play is being presented by the Company, monthly reports consisting of summary balance sheets and profit and loss statements, within thirty (30) days after the close of the period covered thereby. In addition, the Manager agrees to deliver to the Investors financial statements for each twelve (12) month fiscal period in which the Company has any earnings or expenditures or engages in any financial transactions, within four (4) months after the close of the applicable fiscal period. The Manager will furnish unaudited preopening reports for each six (6) month period (if any) prior to the first paid public performance of the Play, the first such report to be due six (6) months and thirty (30) days after the applicable six (6) month period. All such reports and any other financial reports which may be required shall be prepared in accordance with such laws and regulations as may be applicable to the financing and conduct of the business of the Company, which may include Article 23 of the New York Arts and Cultural Affairs Law, and regulations issued pursuant thereto; notwithstanding the foregoing, the Company may elect to apply for an exemption from the accounting requirements of Article 23 of the New York Arts and

Cultural Affairs Law, in which case the Company's annual financial statements will not be certified by an independent public accountant. The Manager further agrees to deliver to each Investor all so-called "information returns" (prior to the filing thereof with the federal and state governments) showing the income of the Company and of each Member received therefrom. All reports and returns to be sent to Investors may be sent by regular or electronic mail.

Each Investor does hereby agree that DTE Holdings, LLC shall serve as the Tax Matters Member of the Company, as required by the Code, and does hereby agree that any action taken by the Tax Matters Member so designated in connection with audits of the Company under the Code will be binding upon the Investors. Each Investor further agrees that he will not treat any Company item inconsistently on his individual income tax return with the treatment of the item on the Company return and that he will not independently act with respect to tax audits or tax litigation affecting the Company, unless previously authorized to do so in writing by the Tax Matters Member, which authorization may be withheld in the complete discretion of the Tax Matters Member.

TWENTIETH: Duties and Powers of the Manager. Without limitation of the provisions of paragraph EIGHTH, the Manager agrees to render, in connection with the Play, services customarily and usually rendered by theatrical producers, and to devote as much time thereto as it deems necessary. The Manager agrees to furnish, from the date of this agreement, office facilities including local telephone, secretarial and like facilities (but not including a press department) for which it shall receive reimbursement of disbursements incurred on behalf of the Company (such as long distance telephone calls, postage and messengers) and, beginning two weeks prior to the first rehearsal and continuing until two weeks after the close of the Play, a cash office charge of \$1,500 per week. Such cash office charge shall also be payable to the Manager with respect to any additional company of the Play. Payments made hereunder shall be deemed to be, and shall be charged as, Running Expenses and/or Production Expenses of the Company.

As between the Manager and the Investors, subject to the provisions of paragraph TWENTY-FIRST hereof, the Manager shall have complete control, in its

discretion, both of production of the Play and the exploitation of all rights therein, including, without limiting the generality of the foregoing, changes in script, choice of cast, directors and designers, properties, sets, prices of tickets, time of opening and closing the Broadway Production, and organizing and arranging for additional companies of the Play.

TWENTY-FIRST: Additional Rights of the Manager; Failure to Take Action; Liability of Manager; Indemnification. Following the initial presentation of the Broadway Production, the Manager shall have the right to make arrangements to license the touring rights and/or the rights to produce and present additional companies of the Play to any other party or parties it may designate in its sole discretion, provided the Company receives reasonable compensation therefore. In the event of any such license of touring rights and/or additional company rights, none of the Investors or the Manager shall be disqualified from participating in the licensee's exploitation of such rights by investment of their funds or otherwise as a separate enterprise, and the Company shall not be entitled to share in any compensation received by any Investors or the Manager in connection therewith. In the event of any such license of touring rights and/or additional company rights, Manager may, for its own account, render services to the licensee in connection with the exploitation by the licensee of the rights so licensed or act as a local presenter in connection with a license of touring rights, for which it will receive compensation at customary levels, and the Company shall not be entitled to share in any compensation received by the Manager in connection therewith. No such rights shall be licensed to a person or entity organized or controlled by the Manager, or in whose financial affairs the Manager may have an ownership interest, unless the Manager shall cause such person or entity to offer to all Investors a reasonable opportunity to participate in such venture by such person or entity at least to the same proportionate extent and upon terms at least as favorable as the participation of such Investor hereunder. The "reasonable opportunity" hereinbefore referred to shall be deemed to have been given and expired if, within ten (10) days after notice of the offer is sent to the Investor by email or regular mail, the Investor to whom it is sent shall not, in writing, send by return mail (or email) to the offering party, his acceptance of the offer. The foregoing notwithstanding, no such investment opportunity will need to be offered to Investors with respect to an

additional company to be formed outside of the United States if in the Manager's good faith judgment, the cost of making investment opportunities available to Investors is cost-prohibitive due to tax or other considerations. For the avoidance of any uncertainty, although the Company will not invest funds in any additional company of the Play, the Company may advance funds for formation costs and to otherwise assist in the organization of additional companies of the Play if the Manager deems such advances to be in the best long-term interests of the Company.

If at any time after the first public performance of the Company's production of the Play the Manager shall determine in good faith that continuation of the run of the Play is not in the best interests of the Company and should be abandoned, then the Manager shall have the right to make arrangements with any person or entity to continue the run of the Play on such terms as it may feel is in the best interests of the Company, provided that if any Investor or the Manager shall participate in such continued run other than in his capacity as a Member of the Company, and that if the person or entity continuing such run shall be organized or controlled by the Manager, or any affiliate, or if the Manager shall have an ownership interest in the financial affairs of such person, all Investors shall be offered a reasonable opportunity to participate in the continuation of the run upon terms at least as favorable as their participation hereunder, all in the same manner as is set forth above in this paragraph TWENTY-FIRST with regard to licenses of rights in additional companies of the Play.

If the Author elects to sell, lease, license or otherwise dispose of any subsidiary rights in the Play, any of the Members, including the Manager, or any affiliate, may seek to acquire and exploit such rights solely for their own account(s) and may receive compensation or other consideration, solely for their account(s), as producer, associate producer or in any other capacity whatsoever, in connection with the exploitation of such rights without any obligation to account to any other Member.

The Manager shall not be liable to the Investors or the Company for its failure to take any action, including, but not limited to, any action which may prevent the forfeiture of all or any portion of the Company's property, on behalf of the Company, due to the Company's lack of sufficient funds therefor.

Neither the Manager nor its principals or affiliates shall be liable to the Investors or the Company because any taxing authorities disallow or adjust any deductions or credits in the Company's income tax returns. In addition, the doing of any act or the omission to do any act by the Manager and/or its principals, the effect of which may cause or result in loss or damage to the Company, if done in good faith and otherwise in accordance with the terms of this agreement, shall not subject the Manager and/or its principals to any liability. The Company will indemnify and hold harmless the Manager and/or its principals and/or affiliates from any claim, loss, expense, liability, action or damage resulting from any such act or omission in the conduct of the business of the Company done in good faith and within the scope of the authority conferred by this agreement, including, without limitation, reasonable costs and expenses of litigation and appeal (including reasonable fees and expenses of attorneys engaged by the Manager in defense or prosecution of any action relating to such act or omission), but the Manager shall not be entitled to be indemnified or held harmless from any claim, loss, expense, liability, action or damage due to, or arising from the Manager's fraud, bad faith or gross negligence.

TWENTY-SECOND: Limitation on Assignments by Investors. No assignee of an Investor shall have the right to become a substituted Investor in the place of his assignor without the written consent of the Manager and then only upon complying with the conditions related to such substitution as may be prescribed by the Manager, including, without limitation, the payment of all legal costs associated with the consideration and processing of any transfer. The Manager's consent may be withheld for any reason or for no reason.

TWENTY-THIRD: Death or Legal Incompetence of Investors. If an Investor shall die, his executors or administrators, or if he shall be declared legally incompetent, his committee or other representative, shall have the same rights that the Investor would have had if he had not died or been declared legally incompetent, and the share of such Investor in the assets of the Company shall, until the termination of the Company, be subject to all the terms, provisions and conditions of this agreement as if such Investor had not died or been declared legally incompetent.



TWENTY-FOURTH: Addresses. The address of each party hereto for all purposes shall be the address of such party set forth next to such party's signature at the end of this agreement; provided, however, that the parties hereto shall have the right to designate, in writing, alternate addresses for the receipt of notices, statements, payments and other mail.

TWENTY-FIFTH: No Right to Demand Property Other Than Cash in Return of Contributions. Unless agreed to in writing by all of the parties hereto, the Investors shall have no right to demand and receive property other than cash in return for their contributions.

TWENTY-SIXTH: Arbitration. Any dispute arising under, out of, in connection with, or in relation to this agreement, or the making or validity thereof, or its interpretation, or any breach thereof, shall be determined and settled by arbitration in New York City, pursuant to the rules then obtaining of the American Arbitration Association. Any award rendered shall be final and conclusive upon the parties and a judgment thereon may be entered in the highest court of the forum, State or Federal, having jurisdiction.

TWENTY-SEVENTH: Counterparts; Signatures. This agreement may be executed in counterparts, all of which taken together shall be deemed one original. Facsimile signatures or signatures conveyed by PDF shall have the same force and binding effect as original signatures.

TWENTY-EIGHTH: Originals of this Agreement; Articles of Organization of the Company. One original of this agreement (or set of counterparts, signed in accordance with paragraph TWENTY-SEVENTH) and the Articles of Organization of the Company shall be held at the office of the Company.

TWENTY-NINTH: Miscellaneous.

I. Powers of Attorney. Each Member hereby irrevocably constitutes and appoints the Manager as his true and lawful representative and attorney-in-fact, in his name, place and stead to make, execute, sign, acknowledge and file (a) any amendment to the Articles of Organization of the Company required by law or to reflect any amendment of this agreement, (b) all papers which may be required to effect or reflect the dissolution and liquidation of the Company after its termination and (c) all such other instruments, agreements, documents and certificates which may from time to time be required (i) by the laws of the United States of America, the state of New York or any other state in which the Company may determine to do business, or any political subdivision or agency thereof, (ii) to effectuate, implement and continue the valid and subsisting existence of the Company, or to merge the Company with another entity, (iii) to add to the duties or obligations of the Manager, or surrender any right or power granted to the Manager herein for the benefit of the Members, (iv) to cure any ambiguity, to correct or supplement any provision herein which may be inconsistent with any other provision herein, or to add any other provisions with respect to matters or questions arising under this Agreement which will not be inconsistent with the provisions of this Agreement, (v) to delete or add any provision of this Agreement required to be so deleted or added by any appropriate government department or official with jurisdiction, which addition or deletion is deemed by such department or official to be for the benefit or protection of the Members, or (vi) to carry out and perfect any action pursuant to this agreement, including without limitation, take any action to facilitate the investment described in Article THIRTY-FOURTH. This Power of Attorney is coupled with an interest and shall continue in full force and effect notwithstanding the subsequent death or incapacity of any Investor.

II. Further Assurances. Each party hereto agrees to execute, acknowledge, deliver, file, record and publish such further certificates, instruments, agreements and other documents, and to take all such further action as may be required by law or deemed by the Manager to be necessary or useful in furtherance of the Company's purposes and the objectives and intentions underlying this agreement and not inconsistent with the terms hereof.

III. Consent By Investors. In any case where the consent of a stated portion in interest of the Investors must be determined, each Investor's interest in the Company shall be equal to the percentage that such Investor's contribution represents of the aggregate contributions of all Investors.

IV. Entire Agreement. This instrument incorporates the entire agreement among the parties hereto, regardless of anything to the contrary contained in any other instrument or notice purporting to summarize the terms hereof, whether or not the same shall be recorded or published.

V. Severability. If one or more of the provisions of this agreement shall be held to be invalid, illegal or unenforceable in any respect, the remaining provisions of this agreement shall remain in full force and effect and shall be construed as though the invalid, illegal or unenforceable provisions never had been contained herein.

VI. Meetings of Investors. Except as specifically provided for in paragraph FOURTEENTH hereof, the Members shall not meet for any purpose.

VII. Waiver of Dissolution Rights. The Members acknowledge and agree that irreparable damages would occur if a Member were to bring an action for judicial dissolution of the Company. Accordingly, each Member hereby waives and renounces any right such Member may have to seek a judicial dissolution of the Company or to seek the appointment by a court of a liquidator for the Company. Each Member further waives and renounces any alternative or additional rights which may otherwise be provided to such Member by applicable law upon the withdrawal or resignation of such Member, and agrees that the terms and provisions of this Agreement shall govern such Member's rights and obligations upon the occurrence of any such event.

THIRTIETH: Specific Information Concerning the Proposed Production.

I. Terms of Production Contract. Pursuant to the Production Contract, the first option period will expire on September 23, 2014. Such option period may be extended for up to an additional twenty-four (24) months thereafter, if necessary. If the Producer fails to commence paid performances of a first class production of the

Play by the outside date of the option period, its right to produce and present the Play will terminate.

The Author will be entitled to receive royalties equal to 4.5% of gross weekly box office receipts ("GWBOR"), increasing to 6% of GWBOR upon Recoupment, increasing to 8% of GWBOR upon 200% Recoupment. Notwithstanding the foregoing, it is anticipated that at least in connection with the Broadway Production and other first-class productions of the Play in North America, the Author's royalties will be subject to an alternative royalty arrangement (the "Royalty Formula") based on weekly net operating profits ("WNOP"), and that all other royalty participants (excluding stars and the theatre), including the Manager with respect to its producers' royalty, also will be compensated on such basis. In connection with the Royalty Formula, Author's royalty will be assumed to be at its post-recoupment 6% level. The Author also has agreed to negotiate in good faith with Producer if Producer requests an alternative WNOP arrangement involving an amortization factor.

The Producer will have the right to manufacture and sell merchandise based on the Play. On in-theater merchandise sales, the Author will receive an amount equal to 10% of the gross retail sales (less taxes), but not in excess of 50% of the Producer's license fee from such sales. With respect to sales in other retail locations or via the internet through the Producer's website for the Play, the Author and the Underlying Rights Owners will, in the aggregate, receive an amount equal to 50% of the Producer's net receipts from such sales (i.e., the gross amounts paid to the Producer less all customary third party costs actually incurred in the creation, manufacture and sale of the merchandise).

The Producer will have the right to license a cast album recording of its productions of the Play, subject to the Author's approval of the terms and conditions of any cast album agreement, the identity of the record company, and the producer of the cast album. The net proceeds derived from the disposition of cast album rights (after deduction of all costs required to be borne by the Producer under its agreements with the record company, performers, musicians and other staff providing services for the cast album) will be divided 60% to the Author and the Underlying Rights Owners, in the

aggregate, and 40% to the Producer. Certain record companies now seek to secure cast album financing in whole or in part from the producer of the Play. If such a proposal is presented and deemed acceptable by the Producer and the Author, the Company may form a new investment vehicle to finance or co-finance such cast album (and the Company will not be obligated to offer all Investors an opportunity to invest in such vehicle) or the Company may provide the required funds out of (i) a portion of the reserve which the Manager determines no longer is required, (ii) operating profits that otherwise would be distributed to the Members, or (iii) a combination of the foregoing.

Under the Production Contract, following the opening of the Broadway Production, subject to the payments of advance within the specified time periods, the Producer will have the right to open or license additional sit-down or touring productions of the Play in North America and the British Isles and in other territories throughout the world, including in Australia, New Zealand and South Africa. It is anticipated that any such additional productions will be licensed – i.e., the Producer will license the requisite rights in exchange for compensation (usually consisting of a royalty and a share of the Net Profits of the licensed production). If the licensee is an entity controlled by the Manager, then all Investors will be provided with an opportunity to invest in the licensee as more fully set forth, and subject to the conditions described, in paragraph TWENTY-FIRST.

Separate from the Production Contract, the Producer has entered into agreements with Sarah Saltzberg to contribute additional material for the Play, and with a group of writers known as the "Grundleshotz," to contribute to the book of the Play, each on a work-made-for-hire basis. In connection with such contributions, Producer has agreed to pay Sarah Saltzberg a royalty equal to 15% of the royalty payable to the Bookwriter, and has agreed to pay the Grundleshotz an amount equal to 1% of GWBOR, each payable on the same terms as the royalties paid to Author, including, without limitation, subject to an alternative royalty arrangement based on the Royalty Formula.

II. Subsidiary Rights Arrangements. Upon vesting, the Partnership will become entitled to participate financially in the Author's income from the disposition of subsidiary rights. "Vesting" will occur no later than the official opening of the

Broadway Production. Following vesting, the Company shall be entitled to receive from Author the percentage of the net proceeds (regardless of when paid) specified in the Production Contract (which participation shall be 40% upon the official opening of the Broadway Production) of Author's income from any disposition of certain subsidiary rights (as set forth in the Production Contract) made before twenty (20) years after the date of the last performance of the Play pursuant to the Production Contract. If at the end of such period, the Company has not recouped one hundred and ten percent (110%) of its production expenses, then the Company shall have the right to receive additional amounts from disposition arrangements entered into by Author for an additional seven year period, as more specifically set forth in the Production Contract.

III. Pre-Production Expenses. As of the date of this Agreement, the Producer has expended funds in connection with the Play of approximately \$625,000, including, without limitation, enhancement funding for the Developmental Theater production, and it may, from time to time, advance additional sums for pre-production expenses. The Producer will either be reimbursed for these expenditures from the Investors' capital contributions or, alternatively, if the Producer elects not to be reimbursed for such expenses, such unreimbursed expenses shall be deemed the equivalent of a cash contributions to the capital of the Company, and the Producer shall become an Investor to the extent of such unreimbursed expenses.

IV. Production Capital Requirements. The amount of the Estimated Production Requirements is between \$8,500,000 and \$9,500,000. As noted in paragraph SEVENTH above, the Company's need for capital from Investors may be reduced by the net amount of non-equity contributions and/or funding in the form of cash payments or goods or services received from sponsors, although no such arrangements are currently in place. The Company will not accept additional capital contributions after the first to occur of its receipt of \$9,500,000 in capital contributions or the official opening of the Broadway Production. All investors are authorizing immediate use of their funds, regardless of whether the Estimated Production Requirements have been received.

V. Reimbursement and Compensation of the Producer. In connection with the Broadway Production and each additional company of the Play, the Producer

will be entitled to receive (i) a weekly executive producer's fee of \$3,000 commencing two weeks before the first rehearsal of the Broadway Production and continuing through the date two weeks following the close thereof (prorated for partial weeks); (ii) a weekly cash office charge of \$1,500 per week, commencing two weeks before the first rehearsal of the Broadway Production and continuing through the date two weeks following the close thereof; (iii) a producer's royalty equal to 3% of gross weekly box office receipts (but subject to the alternative Net Operating Profits royalty arrangements discussed above); (iv) an executive producer production fee of \$25,000 as set forth in the Production Budget, and (v) 50% of Adjusted Net Profits. In addition, the Producer will be entitled to reimbursement for pre-production expenses as set forth in subparagraph III of this paragraph THIRTIETH.

VI. Name of the Company. The name of the Company is GETTIN THE BAND BACK ON BROADWAY LIMITED LIABILITY COMPANY. However, the Company may do business under another name if necessary in order to qualify to do business in a particular jurisdiction.

VII. Royalty Obligations and Net Profit Participations. Except for the agreement with the Developmental Theater (described below), and an agreement with the general manager (also described below), no contracts have been entered into which provide for the payment to any person of a percentage of gross weekly box office receipts or of Net Profits. However, as described below, numerous arrangements are anticipated which will provide for the payment of a percentage of gross weekly box office receipts and, in certain instances, perhaps also a participation in Net Profits. Investors should note that Net Profit participations will have the effect of reducing the Adjusted Net Profits available to be shared by the Members.

The following agreements either have been entered into or are anticipated:

A. Agreement with the General Manager The Company has an agreement with Foresight Theatrical LLC for its services as the general manager of the Broadway Production. In addition to fees as provided for in the Production Budget and the Operating Budget included in Exhibit A, the general manager also will be entitled to receive 1.5% of Net Profits, rising to 2% of Net Profits at 150% Recoupment. Provided

the general manager is not in default with respect to its obligations in connection with the Broadway Production, it also will have the first opportunity to serve as general manager of additional first class productions produced by the Producer in the United States and Canada on the same terms that apply to the Broadway Production.

B. Agreement with Developmental Theater. The Manager entered into an agreement with the Developmental Theater which produced and presented the Play in New Brunswick, New Jersey from September 24, 2013 until October 27, 2013. In consideration of that production, the Company will pay the Developmental Theater a royalty of 1% of GWBOR (which will be subject to the alternative WNOP royalty arrangements described above in connection with the Broadway Production and all other productions which implement an alternative royalty arrangement) plus 5% of Net Profits. The Manager arranged for \$500,000 to be paid to the Developmental Theater to enhance its production of the Play, and such amount is incorporated into the Production Budget.

C. Other Contracts. Numerous other contracts will be entered into in connection with the Broadway Production, including, without limitation, contracts providing for payment of percentages of gross weekly box office receipts and perhaps also Net Profits. There can be no assurance that the Manager will be able to conclude agreements with the parties whose services it seeks on favorable terms or at all, and even the agreement in principle described above may change substantially prior to their finalization and execution.

VIII. No Overcall. There will be no overcall.

IX. Billing. The production shall be announced substantially as follows:

"Ken Davenport Hunter Arnold

[names to be added at discretion of Manager]

Present Gettin' the Band Back Together"

or in such other manner as the Manager may determine. Notwithstanding the foregoing, the Manager shall have the right to change such form of announcement and/or give presentation or other credits to other individuals or entities in their discretion.



THIRTY-FIRST: Taxes. If any liability for taxes (income or otherwise) of the Company shall be reduced by reason of any credit, deduction or similar item, resulting from the rights or status of any person or entity having an interest in the Net Profits or Adjusted Net Profits of the Company, such reduction shall inure solely to the benefit of such person or entity.

The Company shall be entitled to deduct, withhold and/or pay any and all future taxes or withholdings, and all liabilities with respect thereto to the extent that the Company in good faith determines that such deduction or withholding or payment is required by the Code or any other Federal, state, local or foreign law, rule or regulation which is currently in effect or which may be promulgated hereafter. Any taxes withheld from an actual distribution to a Member shall, for all purposes of this agreement, be treated as a distribution to such Member of the same type and character as the distribution giving rise to the withholding obligation.

With respect to the tax liabilities of investing Members, any amount deducted, withheld or paid with respect to a Member that is not described in paragraph SEVENTEENTH, including but not limited to any amount measured by a Member's distributive share of any Company item, shall be considered a loan (a "Special Loan") by the Company to such Member (the "Borrowing Member"). The Borrowing Member shall repay any such Special Loan to the Company within ten (10) days after the Manager delivers a written demand therefor, together with interest at 2% over the prime rate then prevailing at the bank in which the accounts of the Company are maintained, from the date such loan was made until the date of the repayment thereof. In addition to any other rights of the Company to enforce the Company's right to receive repayment of the Special Loan, plus any accrued interest thereon, the Company may deduct from any actual distribution to be made to a Borrowing Member or any amount available for distribution to a Borrowing Member an amount not greater than the outstanding balance of any Special Loan, plus any accrued interest thereon, as a payment in total or partial satisfaction thereof. In the event that the Company deducts the amount of the Special Loan plus any accrued interest thereon from any actual distribution or amount available to be distributed, the amount that was so deducted shall be treated as an actual distribution to the Borrowing Member for all purposes of this agreement.

THIRTY-SECOND: Investment Intent; Limitations on Resale. Each person executing this agreement as an Investor represents that he is entering into this agreement and acquiring an interest in the Company for his own account for investment purposes only and not with a view to the distribution, resale, subdivision, fractionalization or disposition thereof. Each person executing this agreement as an Investor further agrees that he will not resell the interest acquired by him in the Company without registration or exemption therefrom, and that he will not dispose of the interest acquired by him in the Company unless and until counsel for the Company shall have determined in writing that the intended disposition is permissible under this agreement and does not violate the Securities Act of 1933, as amended, or the rules and regulations of the Securities and Exchange Commission and/or any applicable state securities laws. Any Investor requesting such a determination shall bear the legal expense pertaining thereto, whether or not it is concluded that the disposition is permissible and not a violation. Finally, each person executing this agreement as an Investor agrees to indemnify and hold harmless the Manager, the officers and directors of the Manager and the Company from and against any and all loss, damage, liability or expense including costs and reasonable attorneys' fees to which any of them may be put or may incur by reason of any breach by such person of the representations made in this paragraph THIRTY-SECOND.

THIRTY-THIRD: Production and Operating Budgets. Annexed hereto as Exhibit A, for informational purposes only, are the currently estimated Production Budget and Operating Budget for the Play (including recoupment projections and financial models) which are based on a number of assumptions and could be altered if such assumptions change. The annexation of Exhibit A shall not limit the right of the Manager to make such changes in the allocations set forth in the Production Budget as it deems necessary or advisable, and there can be no assurances that actual Production Expenses will not exceed the Estimated Production Requirements. The aggregate capital contributions to the Company may be used to pay Running Expenses and Other Expenses as well as Production Expenses. With respect to the Operating Budget, recoupment estimate and financial model, there can be no assurance that Running Expenses or the cumulative share of operating profits payable to the royalty participants will be as

projected or that the Play will run for any particular length of time or attract audiences of any particular size. The Manager reserves the right to select a theatre of greater or lesser seating capacity than is projected in the recoupment estimate, which also would cause the annexed budgets to change.

**THIRTY-FOURTH: Investors' Representations and Acknowledgment of Risks.** By executing this agreement, each Investor warrants and represents to the Manager that he or she:

- (a) Has carefully read, reviewed and is familiar with this agreement;
- (b) Recognizes that an investment in the Company carries with it a high level of risk and a significant possibility of loss of the entire investment;
- (c) Is aware that there is no public market for interests in the Company, that it is not intended that such a market develop and that it will not be possible to readily liquidate this investment;
- (d) Is an "accredited investor" within the meaning of Rule 501 promulgated under the Securities Act of 1933, which definition includes (i) any natural person who had an individual income in excess of \$200,000 in each of the two most recent years or joint income with that person's spouse in excess of \$300,000 in each of those years and has a reasonable expectation of reaching the same income level in the current year or (ii) any natural person whose individual net worth, or joint net worth with that person's spouse, at the time of his or her purchase (excluding principal residence) exceeds \$1,000,000. Accredited investors which are not natural persons include entities in which all of the equity owners are accredited investors, certain trusts, and financial institutions with assets in excess of \$5,000,000;
- (e) Has (together with his professional advisors) had the opportunity to ask questions of, and receive answers from, the Manager concerning the business of the Company and has been given the opportunity (together with his professional advisors) to review documents, records and books pertaining to his investment in the Company;

(f) Recognizes that all investments are authorized to be used for the business of the Company immediately upon receipt, that all Investors are required to waive a right of refund if the Estimated Production Requirements are not raised, that if insufficient funds are raised to mount the Broadway Production it will be abandoned, and that if abandonment occurs, it is likely that the bulk of Investors' funds will have been expended leaving Investors with only a right to receive a pro rata share of any funds that remain after the payment of all Company expenses (without the right to receive any shortfall from the Manager);

(g) Recognizes that the Company is not obligated to abandon the Broadway Production if less than the full amount of the Estimated Production Requirements is raised, and the Manager reserves the right to cause the Company to attempt to open the Broadway Production under such circumstances in lieu of abandonment;

(h) Recognizes that the Company's financial statements may not be audited and, in such event, he will be relying solely on the Company for the accuracy of the information which the Company's financial statements contain;

(i) Recognizes, as reflected in the Operating Budget: that the Company will incur substantial weekly Running Expenses in presenting the Play; that in order to recover projected expenses, under the most optimistic circumstances (i.e., that all tickets are sold for all performances at full price), the Play will need to run at least the number of weeks specified in the recoupment projections, or a longer period if Production Expenses or Running Expenses are higher than estimated; that the Production Budget and Operating Budget attached hereto are subject to change; that it is highly unrealistic to anticipate that all tickets will be sold for all performances at full price; and that most theatrical productions fail to fully repay their investors;

(j) Recognizes that the Manager or its affiliates may engage in other businesses, as well as businesses similar to or in competition with the business of the Company, and that the Manager will be obligated to devote only such time to the business and affairs of the Company as it deems necessary;

(k) Recognizes that: the Manager, and persons and entities affiliated with and/or related to the Manager, are actively involved in many aspects of the theatrical industry; the Manager reserves the right to produce and/or co-produce, and/or act as local presenter of, additional companies of the Play for which it will receive compensation at customary levels, without any obligation to account to the Company or the Investors except for those fees or royalties paid to the Company for the acquisition of rights by such additional companies; the Manager further reserve the right to render, or have its affiliates or principals render, services that are not customarily provided by producers of theatrical productions in their capacities as producers, including, without limitation, as ticket broker, marketing agency, web designer, tour presenter, merchandiser, group sales agent and sponsorship agent in connection with the Play, for which they will receive compensation at customary levels, without any obligation to account to the Company or the Investors for any profits or other benefits derived therefrom, and without having to offer an interest in such activities to the Company or Investors (and as it may be difficult to ascertain whether some of the aforementioned compensation constitutes compensation at customary levels, the Investors acknowledge that they are relying on the good-faith of the Manager to make such a determination);

(l) Recognizes that, because the Manager is entitled to receive a weekly cash office charge, a weekly executive producer fee, and a producer's royalty, it may have an interest in continuing to present the production at a time when to do so is not profitable for the Company and the Manager may share elements of its compensation, including, without limitation, its share of Adjusted Net Profits, with some but not all Investors provided that no Investor's return is diminished as a result thereof;

(m) Recognizes that the Manager may abandon the production of the Play at any time prior to its Broadway opening or close it at any time thereafter, for any reason whatsoever, and may dispose of any or all of Company assets, and that if such abandonment occurs before the opening of the Broadway Production, Investors would immediately lose all or substantially all of their investments;

(n) Understands that if additional funds are needed, the Company may borrow funds to be repaid prior to the return of Investors' capital contributions,

without otherwise affecting the respective interests of the Investors and that repayment of such borrowed funds will delay Investors' recoupment of their capital contributions or could result in a loss to Investors if the Company's operating profits are insufficient to repay both the borrowed funds and the contributions of Investors;

(o) Recognizes that the Company has the right to recall any distributed Adjusted Net Profits and any returned capital contributions for the purpose of paying any debts, taxes, liabilities or obligations for which Company assets are insufficient;

(p) Recognizes that the Company has the right to advance sums, with or without interest, to facilitate the formation of additional companies of the Play, and although the Company will not invest in such additional companies, there can be no assurance that any such advances will be repaid;

(q) Recognizes that as of the date of this agreement the general manager and the Developmental Theater are entitled, collectively, to 7% of Net Profits, other parties hereafter may be granted Net Profit participations if deemed necessary in the Manager's judgment, and such Net Profit participations have the effect of diminishing the Adjusted Net Profits available to be shared by the Members (i.e., the Investors and the Manager);

(r) Recognizes that the Manager has the right to enter into agreements with third parties in connection with the Play (e.g., arrangements with additional authors) which would have the effect of reducing the subsidiary rights income payable to the Company;

(s) Recognizes that the Manager has no obligation to distribute to Investors any funds beyond those described in paragraph SEVENTEENTH hereof and that, as a result thereof, Investors may be deemed to have taxable income without receiving from the Company sufficient funds to pay the tax obligations incurred by them in connection with such taxable income;

(t) Recognizes that various other agreements (e.g., with actors, , the director, the choreographer, theater, lighting, sound designers, etc.) will have to be

concluded; and that there is no assurance that acceptable arrangements can be made with the persons whose services the Manager would most like to retain on the terms contemplated, or at all;

(u) Recognizes that the Code and applicable state tax statutes impose strict limitations on the deductibility for federal income tax purposes of losses attributable to an investment such as that in the Company and that, in this regard, and also with respect to the other federal income tax consequences of an investment in the Company, the Company renders no opinion, and prospective investors are urged to consult with their tax advisors; and

(v) Acknowledges that Franklin, Weinrib, Rudell & Vassallo, P.C., counsel for the Company, has in the past acted, and may in the future continue to act, on a regular basis, as counsel for the Manager and its affiliates.

IN WITNESS WHEREOF, the parties hereto have executed this Operating Agreement as of the 7th day of November, 2013.

AS MANAGING MEMBER

Name

Address

DTE HOLDINGS, LLC

250 West 49<sup>th</sup> Street, Suite 301  
New York, NY 10019

By:

  
Name: Ken Davenport  
Title: Managing Member

**Signature Page for Individual Investors**

INVESTORS AUTHORIZING IMMEDIATE  
USE OF FUNDS WAIVING REFUND

THE UNDERSIGNED SIGNS THE FOREGOING AGREEMENT AS AN INVESTOR MEMBER AND AGREES THAT THE UNDERSIGNED'S CAPITAL CONTRIBUTION MAY BE USED FORTHWITH BY THE COMPANY FOR PRODUCTION OR PRE-PRODUCTION PURPOSES. THE UNDERSIGNED WAIVES THE RIGHT TO RECEIVE A REFUND OF ANY PORTION OF SUCH CONTRIBUTION EXPENDED FOR SUCH PURPOSES IF THE COMPANY ABANDONS ITS PRODUCTION PLANS. THE UNDERSIGNED OBTAINS NO ADVANTAGE BY ENTERING INTO THIS ARRANGEMENT UNLESS SUCH ADVANTAGE HAS BEEN NEGOTIATED WITH THE MANAGER.

Address:

\_\_\_\_\_ \$ \_\_\_\_\_  
Print Name \_\_\_\_\_ Cash Amount  
\_\_\_\_\_ Agreed to be  
\_\_\_\_\_ Contributed

\_\_\_\_\_ Telephone Number  
Signature \_\_\_\_\_

\_\_\_\_\_ Fax Number  
Social Security Number \_\_\_\_\_

\_\_\_\_\_ Email Address



**Signature Page for Entity Investors**

INVESTORS AUTHORIZING IMMEDIATE  
USE OF FUNDS WAIVING REFUND

THE UNDERSIGNED SIGNS THE FOREGOING AGREEMENT AS AN INVESTOR MEMBER AND AGREES THAT THE UNDERSIGNED'S CAPITAL CONTRIBUTION MAY BE USED FORTHWITH BY THE COMPANY FOR PRODUCTION OR PRE-PRODUCTION PURPOSES. THE UNDERSIGNED WAIVES THE RIGHT TO RECEIVE A REFUND OF ANY PORTION OF SUCH CONTRIBUTION EXPENDED FOR SUCH PURPOSES IF THE COMPANY ABANDONS ITS PRODUCTION PLANS. THE UNDERSIGNED OBTAINS NO ADVANTAGE BY ENTERING INTO THIS ARRANGEMENT UNLESS SUCH ADVANTAGE HAS BEEN NEGOTIATED WITH THE MANAGER.

Address:

\_\_\_\_\_  
Print Name of Entity

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\$ \_\_\_\_\_  
Cash Amount  
Agreed to be  
Contributed

\_\_\_\_\_  
Signature of Authorized Person

\_\_\_\_\_  
Name of Authorized Person

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
Entity's Fiscal  
Year End (e.g.,  
December 31)

\_\_\_\_\_  
Title of Authorized Person

\_\_\_\_\_  
Fax Number

\_\_\_\_\_  
Email Address

\_\_\_\_\_  
Tax ID Number

EXHIBIT A

Estimated Budgets and Recoupment Estimate

THEEATERMAKERS STUDIO

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***SUBSCRIPTION PACKAGE***

**GETTIN THE BAND BACK ON BROADWAY LIMITED LIABILITY COMPANY**

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**THIS PACKAGE CONTAINS THE FOLLOWING DOCUMENTS:**

- 1. Instructions**
- 2. Subscription Agreement**
- 3. LLC Operating Agreement Signature Page**
- 4. Investor Supplement, including forms required for tax reporting purposes**

**As of November 7, 2013**

**INSTRUCTIONS FOR PROSPECTIVE INVESTORS IN  
GETTIN THE BAND BACK ON BROADWAY LIMITED LIABILITY COMPANY**

To invest in the LLC, please do the following:

- Complete and sign the Subscription Agreement.
- Complete and sign the appropriate LLC Operating Agreement signature page.
- Complete the attachment called "Type of Entity Designation"
- If you are a US taxpayer, complete Form W-9.
- If you are a foreign Investor, check with your tax advisor and complete and submit the appropriate Form W-8.
- Complete any other tax-related form applicable to you and included in the Investor Supplement.
- Provide supplemental documentation to verify your Accredited Investor Status or, in lieu thereof, have your accountant (or other specified professional) complete the Accredited Investor Confirmation Letter (See Exhibit A).
- Write a check payable to "Gettin The Band Back On Broadway LLC" for the amount of your investment or send that amount via wire transfer as follows:

Bank:	Signature Bank
Account Name:	Gettin the Band Back on Broadway Limited Liability Company, Capital Account
Account Number:	1502089990
ABA/Routing Number:	026013576
Bank's Address:	565 Fifth Ave, 12 <sup>th</sup> Floor; New York, NY 10017
SWIFT CODE:	SIGNUS33

- Send your check (unless you are making your investment via wire transfer), together with fully executed and completed originals of the Subscription Agreement, the LLC Operating Agreement signature page, and all of the additional forms that apply to you to:

Gettin the Band Back On Broadway Limited Liability Company  
c/o DTE Holdings, LLC  
254 West 54th Street, 14<sup>th</sup> Fl  
New York, NY 10019  
Attn.: Kayla Greenspan

341640/2/MCL/8399/0010/11/06/13

**GETTIN THE BAND BACK ON BROADWAY LIMITED LIABILITY COMPANY**

**SUBSCRIPTION AGREEMENT**

To the Prospective Investors in

As of November 7, 2013

Gettin the Band Back On Broadway  
Limited Liability Company (the "LLC"):

By signing this instrument, you agree to and confirm the following:

1. Adoption. You acknowledge receipt of and accept and adopt each and every provision of the LLC Operating Agreement of the LLC (the "LLC Agreement").

2. Subscription. You hereby subscribe to purchase an interest in the LLC in the amount indicated below your signature.

3. Representations and Warranties. You represent and warrant to the Manager and to the LLC that:

A. You have carefully read, reviewed and are familiar with the LLC Agreement and the proposed business of the LLC;

B. You recognize that an investment in the LLC involves a high degree of risk, and you have taken special note of the risks identified in Article THIRTY-THIRD of the LLC Agreement and are prepared for the possibility of the loss of your entire investment;

C. You are aware that there is no public market for membership interests in the LLC, that it is not intended that such a market develop, and that it will not be possible to readily liquidate this investment;

D. You represent and warrant that you are an "Accredited Investor" within the meaning of Rule 501 promulgated under the Securities Act of 1933 because *(initial all lines that apply)*;

_____	You are a natural person who has individual net worth, or joint net worth with your spouse, that exceeds \$1,000,000 as of the date hereof, excluding the value of your primary residence and after taking into account all liabilities (other than a home mortgage to the extent of the value of your home)
_____	You are a natural person with income exceeding \$200,000 in each of the two most recent years or joint income with your spouse exceeding \$300,000 for those years and a reasonable expectation of the same income level in the current year.
_____	You are an entity in which all of the owners are Accredited Investors.
_____	You are an entity identified in the definition found in Rule 501 of Regulation D promulgated under the Securities Act of 1933. Please explain: _____

E. You acknowledge that the Manager of the LLC is relying on the information and representations in this Subscription Agreement and in the Accredited Investor Confirmation Letter (in substantially the form set forth as Exhibit A). You affirm that all of your answers are accurate and complete and may be relied upon by the Manager in determining whether you are a qualified purchaser and, generally, for purposes of determining the availability of an exemption from registration for the offer and sale of interests in the LLC;

F. You have had the opportunity to ask questions of, and receive answers from, the Manager concerning the proposed operations of the LLC; and

G. You understand that you may need to bear the economic risk of an investment in the LLC for the life of the LLC since membership interests may not be resold or transferred without the consent of the Manager, which may be granted or withheld in the Manager's absolute discretion.

4. Confirmation of Information. You represent and warrant that the information provided below is complete and accurate and may be relied on by the LLC and the Manager. **Note: All blanks must be completed.**

- Legal Name of Investor: \_\_\_\_\_
- Type of Investor: Please initial the appropriate line:
  - \_\_\_\_\_ Individual who is a resident of New York State.
  - \_\_\_\_\_ Individual who is not a resident of New York State
  - \_\_\_\_\_ S Corporation
  - \_\_\_\_\_ C Corporation
  - \_\_\_\_\_ Partnership, LLC or LLP
  - \_\_\_\_\_ Not-for-profit corporation or exempt organization.
  - \_\_\_\_\_ Trust/Estate/Fiduciary
  - \_\_\_\_\_ Other – Please describe: \_\_\_\_\_

5. Other Subscriptions. You acknowledge that this subscription is one of a limited number of subscriptions for membership interests in the LLC, and that this subscription may be rejected or reduced for any reason by the Manager.

SIGNATURES ON NEXT PAGE

IN WITNESS WHEREOF, the undersigned has executed this Subscription Agreement as of the 7th day November, 2013.

**Individual Investor**

**Entity Investor**

Capital Contribution

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Print Entity Name

\$ \_\_\_\_\_

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature of Authorized Person

\_\_\_\_\_  
Social Security Number

\_\_\_\_\_  
Print Name and Title of  
Authorized Person

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
Federal Tax ID Number

\_\_\_\_\_  
Fax Number

\_\_\_\_\_  
Fiscal Year End  
(e.g., December 31)

\_\_\_\_\_  
Email Address

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
Fax Number

\_\_\_\_\_  
Email Address

THEATERMAKERS STUDIO

\*\*\*\*\* DO NOT WRITE BELOW THIS LINE \*\*\*\*\*

Subscription Accepted in the amount of \$ \_\_\_\_\_ :

DTE Holdings LLC, Manager  
By: Davenport Theatrical Enterprises, Inc.

By: \_\_\_\_\_

Date: \_\_\_\_\_

341640/2/MCL/8399/0010/11/06/13

**Signature Page for Individual Investors**

INVESTORS AUTHORIZING IMMEDIATE  
USE OF FUNDS WAIVING REFUND

THE UNDERSIGNED SIGNS THE FOREGOING AGREEMENT AS AN INVESTOR MEMBER AND AGREES THAT THE UNDERSIGNED'S CAPITAL CONTRIBUTION MAY BE USED FORTHWITH BY THE COMPANY FOR PRODUCTION OR PRE-PRODUCTION PURPOSES. THE UNDERSIGNED WAIVES THE RIGHT TO RECEIVE A REFUND OF ANY PORTION OF SUCH CONTRIBUTION EXPENDED FOR SUCH PURPOSES IF THE COMPANY ABANDONS ITS PRODUCTION PLANS. THE UNDERSIGNED OBTAINS NO ADVANTAGE BY ENTERING INTO THIS ARRANGEMENT UNLESS SUCH ADVANTAGE HAS BEEN NEGOTIATED WITH THE MANAGER.

Address:

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\$ \_\_\_\_\_  
Cash Amount  
Agreed to be  
Contributed

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
Social Security Number

\_\_\_\_\_  
Fax Number

\_\_\_\_\_  
Email Address



**Signature Page for Entity Investors**

INVESTORS AUTHORIZING IMMEDIATE  
USE OF FUNDS WAIVING REFUND

THE UNDERSIGNED SIGNS THE FOREGOING AGREEMENT AS AN INVESTOR MEMBER AND AGREES THAT THE UNDERSIGNED'S CAPITAL CONTRIBUTION MAY BE USED FORTHWITH BY THE COMPANY FOR PRODUCTION OR PRE-PRODUCTION PURPOSES. THE UNDERSIGNED WAIVES THE RIGHT TO RECEIVE A REFUND OF ANY PORTION OF SUCH CONTRIBUTION EXPENDED FOR SUCH PURPOSES IF THE COMPANY ABANDONS ITS PRODUCTION PLANS. THE UNDERSIGNED OBTAINS NO ADVANTAGE BY ENTERING INTO THIS ARRANGEMENT UNLESS SUCH ADVANTAGE HAS BEEN NEGOTIATED WITH THE MANAGER.

Address:

\_\_\_\_\_  
Print Name of Entity

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\$ \_\_\_\_\_  
Cash Amount  
Agreed to be  
Contributed

\_\_\_\_\_  
Signature of Authorized Person

\_\_\_\_\_  
Name of Authorized Person

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
Entity's Fiscal  
Year End (e.g.,  
December 31)

\_\_\_\_\_  
Title of Authorized Person

\_\_\_\_\_  
Fax Number

\_\_\_\_\_  
Tax ID Number

\_\_\_\_\_  
Email Address

## EXHIBIT A

### ACCREDITED INVESTOR CONFIRMATION LETTER

**To comply with new SEC Regulations, investors must provide supplemental documentation to verify their status as Accredited Investors. IN LIEU OF PROVIDING SUCH DOCUMENTATION TO PRODUCER, AN INVESTOR MAY PROVIDE AN ACCREDITED INVESTOR CONFIRMATION LETTER FROM A SPECIFIED PROFESSIONAL.**

**Investors who elect to provide verification directly to Producer instead of providing an Accredited Investor Certification Letter must submit the following:**

- An investor whose status as an Accredited Investor is based on income should provide copies of tax returns or W-2's to verify income in each of the past two years. If such investor's status as an Accredited Investor is based on joint income with such investor's spouse, the same documentation must be provided for the investor's spouse.
- An investor whose status as an Accredited Investor is based on net worth may submit bank statements, brokerage statements and other third party statements of assets (exclusive of personal residence) dated within three months of the date of submission. Such investor also must submit a credit report from a nationwide consumer reporting agency dated within three months of the date of submission to identify such investor's liabilities. If such investor's status as an Accredited Investor is based on joint net worth with such investor's spouse, the same documentation must be provided for the investor's spouse together with a certification from the spouse that all liabilities necessary to make a determination of net worth have been disclosed.

**THE FOREGOING INFORMATION DOES NOT NEED TO BE PROVIDED TO PRODUCER IF THE INVESTOR PROVIDES AN ACCREDITED INVESTOR CERTIFICATION LETTER FROM A SPECIFIED PROFESSIONAL -- I.E., A CERTIFIED PUBLIC ACCOUNTANT, A REGISTERED BROKER-DEALER, AN SEC-REGISTERED INVESTMENT ADVISER OR A LICENSED ATTORNEY. The Accredited Investor Certification Letter must be on the letterhead of the specified professional. See the sample letters on the following page.**

## Sample Accredited Investor Certification Letters

### Example #1

Example #1 assumes that the specified professional is an accountant and that the investor's accredited investor status is based on income.

I am a certified public accountant and have prepared \_\_\_\_\_'s tax returns for 2011 and 2012. In each of 2011 and 2012, \_\_\_\_\_'s income exceeded \$200,000.  
[\*\*Alternatively: In each of 2011 and 2012, \_\_\_\_\_'s income, together with \_\_\_\_\_'s spouse's income, exceeded \$300,000.\*\*]

### Example #2

Example #2 assumes that the specified professional is an accountant and that the investor's accredited investor status is based on net worth. If net worth is based on the joint net worth of investor and investor's spouse, the references below to investor should be changed accordingly.

I am a certified public accountant and \_\_\_\_\_ is my client. I am familiar with \_\_\_\_\_'s assets and liabilities, and within the past three months, I have examined bank account and brokerage statements, as well as other statements of assets prepared by third parties. In addition, within the past three months I have examined a credit report on \_\_\_\_\_ from a nationwide consumer reporting agency to obtain current information regarding \_\_\_\_\_'s liabilities. On the basis of my examination, I have concluded that \_\_\_\_\_'s net worth, exclusive of personal residence, is in excess of \$1,000,000.

# GETTIN THE BAND BACK ON BROADWAY LLC

## TYPE OF ENTITY DESIGNATION

LEGAL NAME OF INVESTOR: \_\_\_\_\_

Please check one of the below:

- Individual who is a resident of New York State
- Individual who is not a resident of New York State (Please complete individual investor supplement and form IT-2658-E)
- Partnership, LLC or LLP
- Not-for-profit Corporation or exempt organization
- Trust/Estate/Fiduciary
- S Corporation
- C Corporation (Please complete C Corporation investor supplement and form CT-2658-E)
- Other – please describe \_\_\_\_\_

## **INVESTOR SUPPLEMENT**

For tax reporting purposes, please be sure to complete the attached forms as follows:

1. Federal Form W-9 (to be completed by all U.S. Investors)
2. Non-Resident NY individual investor supplement (to be completed by investors who are individual taxpayers and are non-residents of NYS)
3. "C" Corporation New York investor supplement (to be completed by investors who are "C" Corporations for tax purposes)

If you are a foreign Investor, check with your tax advisor and complete and submit the appropriate Form W-8.

THEEATERMAKERS STUDIO

341640/2/MCL/8399/0010/11/06/13

## Request for Taxpayer Identification Number and Certification

**Give Form to the  
requester. Do not  
send to the IRS.**

<b>Print or type See Specific Instructions on page 2.</b>	Name (as shown on your income tax return)	
	Business name/disregarded entity name, if different from above	
	Check appropriate box for federal tax classification: <input type="checkbox"/> Individual/sole proprietor <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate  <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ▶ _____  <input type="checkbox"/> Other (see instructions) ▶ _____	
	<input type="checkbox"/> Exempt payee	
	Address (number, street, and apt. or suite no.)	Requester's name and address (optional)
City, state, and ZIP code		
List account number(s) here (optional)		

### Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on the "Name" line to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

Social security number									

**Note.** If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.

Employer identification number									

### Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. citizen or other U.S. person (defined below).

**Certification instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 4.

<b>Sign Here</b>	Signature of U.S. person ▶	Date ▶
------------------	----------------------------	--------

### General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

#### Purpose of Form

A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
2. Certify that you are not subject to backup withholding, or
3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income.

**Note.** If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

**Definition of a U.S. person.** For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,
- An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations section 301.7701-7).

**Special rules for partnerships.** Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax on any foreign partners' share of income from such business. Further, in certain cases where a Form W-9 has not been received, a partnership is required to presume that a partner is a foreign person, and pay the withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid withholding on your share of partnership income.

The person who gives Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of net income from the partnership conducting a trade or business in the United States is in the following cases:

- The U.S. owner of a disregarded entity and not the entity,
- The U.S. grantor or other owner of a grantor trust and not the trust, and
- The U.S. trust (other than a grantor trust) and not the beneficiaries of the trust.

**Foreign person.** If you are a foreign person, do not use Form W-9. Instead, use the appropriate Form W-8 (see Publication 515, Withholding of Tax on Nonresident Aliens and Foreign Entities).

**Nonresident alien who becomes a resident alien.** Generally, only a nonresident alien individual may use the terms of a tax treaty to reduce or eliminate U.S. tax on certain types of income. However, most tax treaties contain a provision known as a “saving clause.” Exceptions specified in the saving clause may permit an exemption from tax to continue for certain types of income even after the payee has otherwise become a U.S. resident alien for tax purposes.

If you are a U.S. resident alien who is relying on an exception contained in the saving clause of a tax treaty to claim an exemption from U.S. tax on certain types of income, you must attach a statement to Form W-9 that specifies the following five items:

1. The treaty country. Generally, this must be the same treaty under which you claimed exemption from tax as a nonresident alien.
2. The treaty article addressing the income.
3. The article number (or location) in the tax treaty that contains the saving clause and its exceptions.
4. The type and amount of income that qualifies for the exemption from tax.
5. Sufficient facts to justify the exemption from tax under the terms of the treaty article.

**Example.** Article 20 of the U.S.-China income tax treaty allows an exemption from tax for scholarship income received by a Chinese student temporarily present in the United States. Under U.S. law, this student will become a resident alien for tax purposes if his or her stay in the United States exceeds 5 calendar years. However, paragraph 2 of the first Protocol to the U.S.-China treaty (dated April 30, 1984) allows the provisions of Article 20 to continue to apply even after the Chinese student becomes a resident alien of the United States. A Chinese student who qualifies for this exception (under paragraph 2 of the first protocol) and is relying on this exception to claim an exemption from tax on his or her scholarship or fellowship income would attach to Form W-9 a statement that includes the information described above to support that exemption.

If you are a nonresident alien or a foreign entity not subject to backup withholding, give the requester the appropriate completed Form W-8.

**What is backup withholding?** Persons making certain payments to you must under certain conditions withhold and pay to the IRS a percentage of such payments. This is called “backup withholding.” Payments that may be subject to backup withholding include interest, tax-exempt interest, dividends, broker and barter exchange transactions, rents, royalties, nonemployee pay, and certain payments from fishing boat operators. Real estate transactions are not subject to backup withholding.

You will not be subject to backup withholding on payments you receive if you give the requester your correct TIN, make the proper certifications, and report all your taxable interest and dividends on your tax return.

#### Payments you receive will be subject to backup withholding if:

1. You do not furnish your TIN to the requester,
2. You do not certify your TIN when required (see the Part II instructions on page 3 for details),
3. The IRS tells the requester that you furnished an incorrect TIN,
4. The IRS tells you that you are subject to backup withholding because you did not report all your interest and dividends on your tax return (for reportable interest and dividends only), or
5. You do not certify to the requester that you are not subject to backup withholding under 4 above (for reportable interest and dividend accounts opened after 1983 only).

Certain payees and payments are exempt from backup withholding. See the instructions below and the separate Instructions for the Requester of Form W-9.

Also see *Special rules for partnerships* on page 1.

### Updating Your Information

You must provide updated information to any person to whom you claimed to be an exempt payee if you are no longer an exempt payee and anticipate receiving reportable payments in the future from this person. For example, you may need to provide updated information if you are a C corporation that elects to be an S corporation, or if you no longer are tax exempt. In addition, you must furnish a new Form W-9 if the name or TIN changes for the account, for example, if the grantor of a grantor trust dies.

### Penalties

**Failure to furnish TIN.** If you fail to furnish your correct TIN to a requester, you are subject to a penalty of \$50 for each such failure unless your failure is due to reasonable cause and not to willful neglect.

**Civil penalty for false information with respect to withholding.** If you make a false statement with no reasonable basis that results in no backup withholding, you are subject to a \$500 penalty.

**Criminal penalty for falsifying information.** Willfully falsifying certifications or affirmations may subject you to criminal penalties including fines and/or imprisonment.

**Misuse of TINs.** If the requester discloses or uses TINs in violation of federal law, the requester may be subject to civil and criminal penalties.

### Specific Instructions

#### Name

If you are an individual, you must generally enter the name shown on your income tax return. However, if you have changed your last name, for instance, due to marriage without informing the Social Security Administration of the name change, enter your first name, the last name shown on your social security card, and your new last name.

If the account is in joint names, list first, and then circle, the name of the person or entity whose number you entered in Part I of the form.

**Sole proprietor.** Enter your individual name as shown on your income tax return on the “Name” line. You may enter your business, trade, or “doing business as (DBA)” name on the “Business name/disregarded entity name” line.

**Partnership, C Corporation, or S Corporation.** Enter the entity's name on the “Name” line and any business, trade, or “doing business as (DBA) name” on the “Business name/disregarded entity name” line.

**Disregarded entity.** Enter the owner's name on the “Name” line. The name of the entity entered on the “Name” line should never be a disregarded entity. The name on the “Name” line must be the name shown on the income tax return on which the income will be reported. For example, if a foreign LLC that is treated as a disregarded entity for U.S. federal tax purposes has a domestic owner, the domestic owner's name is required to be provided on the “Name” line. If the direct owner of the entity is also a disregarded entity, enter the first owner that is not disregarded for federal tax purposes. Enter the disregarded entity's name on the “Business name/disregarded entity name” line. If the owner of the disregarded entity is a foreign person, you must complete an appropriate Form W-8.

**Note.** Check the appropriate box for the federal tax classification of the person whose name is entered on the “Name” line (Individual/sole proprietor, Partnership, C Corporation, S Corporation, Trust/estate).

**Limited Liability Company (LLC).** If the person identified on the “Name” line is an LLC, check the “Limited liability company” box only and enter the appropriate code for the tax classification in the space provided. If you are an LLC that is treated as a partnership for federal tax purposes, enter “P” for partnership. If you are an LLC that has filed a Form 8832 or a Form 2553 to be taxed as a corporation, enter “C” for C corporation or “S” for S corporation. If you are an LLC that is disregarded as an entity separate from its owner under Regulation section 301.7701-3 (except for employment and excise tax), do not check the LLC box unless the owner of the LLC (required to be identified on the “Name” line) is another LLC that is not disregarded for federal tax purposes. If the LLC is disregarded as an entity separate from its owner, enter the appropriate tax classification of the owner identified on the “Name” line.

**Other entities.** Enter your business name as shown on required federal tax documents on the "Name" line. This name should match the name shown on the charter or other legal document creating the entity. You may enter any business, trade, or DBA name on the "Business name/disregarded entity name" line.

## Exempt Payee

If you are exempt from backup withholding, enter your name as described above and check the appropriate box for your status, then check the "Exempt payee" box in the line following the "Business name/disregarded entity name," sign and date the form.

Generally, individuals (including sole proprietors) are not exempt from backup withholding. Corporations are exempt from backup withholding for certain payments, such as interest and dividends.

**Note.** If you are exempt from backup withholding, you should still complete this form to avoid possible erroneous backup withholding.

The following payees are exempt from backup withholding:

1. An organization exempt from tax under section 501(a), any IRA, or a custodial account under section 403(b)(7) if the account satisfies the requirements of section 401(f)(2),
  2. The United States or any of its agencies or instrumentalities,
  3. A state, the District of Columbia, a possession of the United States, or any of their political subdivisions or instrumentalities,
  4. A foreign government or any of its political subdivisions, agencies, or instrumentalities, or
  5. An international organization or any of its agencies or instrumentalities.
- Other payees that may be exempt from backup withholding include:
6. A corporation,
  7. A foreign central bank of issue,
  8. A dealer in securities or commodities required to register in the United States, the District of Columbia, or a possession of the United States,
  9. A futures commission merchant registered with the Commodity Futures Trading Commission,
  10. A real estate investment trust,
  11. An entity registered at all times during the tax year under the Investment Company Act of 1940,
  12. A common trust fund operated by a bank under section 584(a),
  13. A financial institution,
  14. A middleman known in the investment community as a nominee or custodian, or
  15. A trust exempt from tax under section 664 or described in section 4947.

The following chart shows types of payments that may be exempt from backup withholding. The chart applies to the exempt payees listed above, 1 through 15.

IF the payment is for . . .	THEN the payment is exempt for . . .
Interest and dividend payments	All exempt payees except for 9
Broker transactions	Exempt payees 1 through 5 and 7 through 13. Also, C corporations.
Barter exchange transactions and patronage dividends	Exempt payees 1 through 5
Payments over \$600 required to be reported and direct sales over \$5,000 <sup>1</sup>	Generally, exempt payees 1 through 7 <sup>2</sup>

<sup>1</sup> See Form 1099-MISC, Miscellaneous Income, and its instructions.

<sup>2</sup> However, the following payments made to a corporation and reportable on Form 1099-MISC are not exempt from backup withholding: medical and health care payments, attorneys' fees, gross proceeds paid to an attorney, and payments for services paid by a federal executive agency.

## Part I. Taxpayer Identification Number (TIN)

**Enter your TIN in the appropriate box.** If you are a resident alien and you do not have and are not eligible to get an SSN, your TIN is your IRS individual taxpayer identification number (ITIN). Enter it in the social security number box. If you do not have an ITIN, see *How to get a TIN* below.

If you are a sole proprietor and you have an EIN, you may enter either your SSN or EIN. However, the IRS prefers that you use your SSN.

If you are a single-member LLC that is disregarded as an entity separate from its owner (see *Limited Liability Company (LLC)* on page 2), enter the owner's SSN (or EIN, if the owner has one). Do not enter the disregarded entity's EIN. If the LLC is classified as a corporation or partnership, enter the entity's EIN.

**Note.** See the chart on page 4 for further clarification of name and TIN combinations.

**How to get a TIN.** If you do not have a TIN, apply for one immediately. To apply for an SSN, get Form SS-5, Application for a Social Security Card, from your local Social Security Administration office or get this form online at [www.ssa.gov](http://www.ssa.gov). You may also get this form by calling 1-800-772-1213. Use Form W-7, Application for IRS Individual Taxpayer Identification Number, to apply for an ITIN, or Form SS-4, Application for Employer Identification Number, to apply for an EIN. You can apply for an EIN online by accessing the IRS website at [www.irs.gov/businesses](http://www.irs.gov/businesses) and clicking on Employer Identification Number (EIN) under Starting a Business. You can get Forms W-7 and SS-4 from the IRS by visiting [IRS.gov](http://IRS.gov) or by calling 1-800-TAX-FORM (1-800-829-3676).

If you are asked to complete Form W-9 but do not have a TIN, write "Applied For" in the space for the TIN, sign and date the form, and give it to the requester. For interest and dividend payments, and certain payments made with respect to readily tradable instruments, generally you will have 60 days to get a TIN and give it to the requester before you are subject to backup withholding on payments. The 60-day rule does not apply to other types of payments. You will be subject to backup withholding on all such payments until you provide your TIN to the requester.

**Note.** Entering "Applied For" means that you have already applied for a TIN or that you intend to apply for one soon.

**Caution:** A disregarded domestic entity that has a foreign owner must use the appropriate Form W-8.

## Part II. Certification

To establish to the withholding agent that you are a U.S. person, or resident alien, sign Form W-9. You may be requested to sign by the withholding agent even if item 1, below, and items 4 and 5 on page 4 indicate otherwise.

For a joint account, only the person whose TIN is shown in Part I should sign (when required). In the case of a disregarded entity, the person identified on the "Name" line must sign. Exempt payees, see *Exempt Payee* on page 3.

**Signature requirements.** Complete the certification as indicated in items 1 through 3, below, and items 4 and 5 on page 4.

**1. Interest, dividend, and barter exchange accounts opened before 1984 and broker accounts considered active during 1983.** You must give your correct TIN, but you do not have to sign the certification.

**2. Interest, dividend, broker, and barter exchange accounts opened after 1983 and broker accounts considered inactive during 1983.** You must sign the certification or backup withholding will apply. If you are subject to backup withholding and you are merely providing your correct TIN to the requester, you must cross out item 2 in the certification before signing the form.

**3. Real estate transactions.** You must sign the certification. You may cross out item 2 of the certification.



**4. Other payments.** You must give your correct TIN, but you do not have to sign the certification unless you have been notified that you have previously given an incorrect TIN. "Other payments" include payments made in the course of the requester's trade or business for rents, royalties, goods (other than bills for merchandise), medical and health care services (including payments to corporations), payments to a nonemployee for services, payments to certain fishing boat crew members and fishermen, and gross proceeds paid to attorneys (including payments to corporations).

**5. Mortgage interest paid by you, acquisition or abandonment of secured property, cancellation of debt, qualified tuition program payments (under section 529), IRA, Coverdell ESA, Archer MSA or HSA contributions or distributions, and pension distributions.** You must give your correct TIN, but you do not have to sign the certification.

### What Name and Number To Give the Requester

For this type of account:	Give name and SSN of:
1. Individual	The individual
2. Two or more individuals (joint account)	The actual owner of the account or, if combined funds, the first individual on the account <sup>1</sup>
3. Custodian account of a minor (Uniform Gift to Minors Act)	The minor <sup>2</sup>
4. a. The usual revocable savings trust (grantor is also trustee) b. So-called trust account that is not a legal or valid trust under state law	The grantor-trustee <sup>1</sup> The actual owner <sup>1</sup>
5. Sole proprietorship or disregarded entity owned by an individual	The owner <sup>3</sup>
6. Grantor trust filing under Optional Form 1099 Filing Method 1 (see Regulation section 1.671-4(b)(2)(i)(A))	The grantor*
For this type of account:	Give name and EIN of:
7. Disregarded entity not owned by an individual	The owner
8. A valid trust, estate, or pension trust	Legal entity <sup>4</sup>
9. Corporation or LLC electing corporate status on Form 8832 or Form 2553	The corporation
10. Association, club, religious, charitable, educational, or other tax-exempt organization	The organization
11. Partnership or multi-member LLC	The partnership
12. A broker or registered nominee	The broker or nominee
13. Account with the Department of Agriculture in the name of a public entity (such as a state or local government, school district, or prison) that receives agricultural program payments	The public entity
14. Grantor trust filing under the Form 1041 Filing Method or the Optional Form 1099 Filing Method 2 (see Regulation section 1.671-4(b)(2)(i)(B))	The trust

<sup>1</sup> List first and circle the name of the person whose number you furnish. If only one person on a joint account has an SSN, that person's number must be furnished.

<sup>2</sup> Circle the minor's name and furnish the minor's SSN.

<sup>3</sup> You must show your individual name and you may also enter your business or "DBA" name on the "Business name/disregarded entity" name line. You may use either your SSN or EIN (if you have one), but the IRS encourages you to use your SSN.

<sup>4</sup> List first and circle the name of the trust, estate, or pension trust. (Do not furnish the TIN of the personal representative or trustee unless the legal entity itself is not designated in the account title.) Also see *Special rules for partnerships* on page 1.

\*Note. Grantor also must provide a Form W-9 to trustee of trust.

**Note.** If no name is circled when more than one name is listed, the number will be considered to be that of the first name listed.

### Secure Your Tax Records from Identity Theft

Identity theft occurs when someone uses your personal information such as your name, social security number (SSN), or other identifying information, without your permission, to commit fraud or other crimes. An identity thief may use your SSN to get a job or may file a tax return using your SSN to receive a refund.

To reduce your risk:

- Protect your SSN,
- Ensure your employer is protecting your SSN, and
- Be careful when choosing a tax preparer.

If your tax records are affected by identity theft and you receive a notice from the IRS, respond right away to the name and phone number printed on the IRS notice or letter.

If your tax records are not currently affected by identity theft but you think you are at risk due to a lost or stolen purse or wallet, questionable credit card activity or credit report, contact the IRS Identity Theft Hotline at 1-800-908-4490 or submit Form 14039.

For more information, see Publication 4535, Identity Theft Prevention and Victim Assistance.

Victims of identity theft who are experiencing economic harm or a system problem, or are seeking help in resolving tax problems that have not been resolved through normal channels, may be eligible for Taxpayer Advocate Service (TAS) assistance. You can reach TAS by calling the TAS toll-free case intake line at 1-877-777-4778 or TTY/TDD 1-800-829-4059.

#### Protect yourself from suspicious emails or phishing schemes.

Phishing is the creation and use of email and websites designed to mimic legitimate business emails and websites. The most common act is sending an email to a user falsely claiming to be an established legitimate enterprise in an attempt to scam the user into surrendering private information that will be used for identity theft.

The IRS does not initiate contacts with taxpayers via emails. Also, the IRS does not request personal detailed information through email or ask taxpayers for the PIN numbers, passwords, or similar secret access information for their credit card, bank, or other financial accounts.

If you receive an unsolicited email claiming to be from the IRS, forward this message to [phishing@irs.gov](mailto:phishing@irs.gov). You may also report misuse of the IRS name, logo, or other IRS property to the Treasury Inspector General for Tax Administration at 1-800-366-4484. You can forward suspicious emails to the Federal Trade Commission at: [spam@uce.gov](mailto:spam@uce.gov) or contact them at [www.ftc.gov/idtheft](http://www.ftc.gov/idtheft) or 1-877-IDTHEFT (1-877-438-4338).

Visit [IRS.gov](http://IRS.gov) to learn more about identity theft and how to reduce your risk.

### Privacy Act Notice

Section 6109 of the Internal Revenue Code requires you to provide your correct TIN to persons (including federal agencies) who are required to file information returns with the IRS to report interest, dividends, or certain other income paid to you; mortgage interest you paid; the acquisition or abandonment of secured property; the cancellation of debt; or contributions you made to an IRA, Archer MSA, or HSA. The person collecting this form uses the information on the form to file information returns with the IRS, reporting the above information. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation and to cities, states, the District of Columbia, and U.S. possessions for use in administering their laws. The information also may be disclosed to other countries under a treaty, to federal and state agencies to enforce civil and criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism. You must provide your TIN whether or not you are required to file a tax return. Under section 3406, payers must generally withhold a percentage of taxable interest, dividend, and certain other payments to a payee who does not give a TIN to the payer. Certain penalties may also apply for providing false or fraudulent information.

# GETTIN THE BAND BACK ON BROADWAY LLC

## INDIVIDUAL INVESTORS WHO ARE NON-RESIDENTS OF NYS SUPPLEMENT

New York State requires that the production entity remit payments on behalf of partner/members who are individuals and who are non-residents of New York State. The payments represent an amount of tax based upon such partner/members allocable share of partnership income to New York, if such income exceeds certain amounts.

You can choose to **not** have the production entity make such payments on your behalf by completing and returning Form IT-2658-E.

Please check on of the two choices below, and if applicable complete the required form attached.

\_\_\_ I am a non-resident individual of New York who is providing a completed Form IT-2658-E, Certificate of Exemption from Partnership Estimated Tax Paid on Behalf of Nonresident Individual Partners. The executed form is attached.

\_\_\_ I am a non-resident individual of New York which is not providing the requisite exemption form. We understand that if required, the production entity will make payments on my behalf to New York State income tax. Such payments made on my behalf will reduce the distributions I receive from the production entity, and if no distributions are made during a tax year, such amounts will become due by me to the production entity.

Signature of Partner/Member \_\_\_\_\_

Date: \_\_\_\_\_



# Certificate of Exemption from Partnership or New York S Corporation Estimated Tax Paid on Behalf of Nonresident Individual Partners and Shareholders

# IT-2658-E

(10/11)

**Do not send this certificate to the Tax Department** (see instructions below).  
Use this certificate for tax years 2012 and 2013; it will expire on February 1, 2014.

First name and middle initial	Last name	Social security number
Mailing address (number and street or rural route)		Telephone number ( )
City, village, or post office	State	ZIP code
I certify that I will comply with the New York State personal income tax estimated tax provisions and tax return filing requirements, to the extent that they apply to me, for tax years 2012 and 2013 (see instructions).		
Signature of nonresident individual partner or shareholder		Date

## Instructions

### General information

Tax Law section 658(c)(4) requires the following entities that have income derived from New York sources to make estimated personal income tax payments on behalf of partners or shareholders who are nonresident individuals:

- New York S corporations;
- partnerships (other than publicly traded partnerships as defined in Internal Revenue Code section 7704); and
- limited liability companies (LLCs) or limited liability partnerships (LLPs) that are treated as partnerships for federal income tax purposes.

### Individual partners and shareholders

Individual partners or shareholders are **automatically exempt** from these estimated tax provisions if they meet **one** of the following exceptions:

- Estimated tax payments are not required for any partner or shareholder whose estimated tax required to be paid for the tax year by the partnership or New York S corporation is \$300 or less.
- Estimated tax payments are not required for any partner or shareholder if the entity is authorized to file a group return, and the partner or shareholder has elected to be included on the group return.

If you do not meet either of the above exceptions, you may still claim exemption from this estimated tax provision by filing Form IT-2658-E.

You qualify to claim exemption and file Form IT-2658-E by certifying that you will comply in your individual capacity with all the New York State personal income tax estimated tax and income tax return filing requirements, to the extent that they apply to you, for the years covered by this certificate.

If, after considering all your individual circumstances, you determine you are not required to pay estimated tax or file a New York nonresident income tax return, you are considered in compliance with the New York requirements and may file Form IT-2658-E.

### Estimated tax and filing requirements for New York nonresident individuals

Please see Form IT-203-I, *Instructions for Form IT-203, Nonresident and Part-Year Resident Income Tax Return*, for nonresident individual filing and estimated tax requirements.

You may be subject to penalties if you file this form and fail to comply with the New York estimated tax and filing requirements in your individual capacity.

### How and when to claim exemption from estimated tax

File this certificate (Form IT-2658-E) with your partnership or New York S corporation as soon as you determine that you qualify. **Do not send this certificate to the Tax Department.**

This certificate expires on February 1, 2014. If you qualify to be exempt from any partnership or New York S corporation estimated tax provisions after that date, you must file a new *Certificate of Exemption* with your partnership or New York S corporation.

### Revocation of exemption by partner or shareholder

You must notify your partnership or New York S corporation within 10 days from the date you no longer expect to meet the conditions stated on Form IT-2658-E.

### Instructions for partnerships and New York S corporations

Keep this certificate with your records. Do not submit this certificate to the Tax Department.

# GETTIN THE BAND BACK ON BROADWAY LLC

## C-CORPORATION INVESTORS – NEW YORK INVESTOR SUPPLEMENT

New York State requires that the production entity remit payments on behalf of partner/members who are C Corporations regardless of their state of incorporation. The payments represent an amount of tax based upon such partner/members allocable share of partnership income, if such income exceeds certain amounts.

You can choose to **not** have the production entity make such payments on your behalf by completing and returning Form CT-2658-E.

Please check on of the two choices below, and if applicable complete the required form attached.

\_\_\_ The Corporation is a “C” corporation who is providing a completed Form CT-2658-E, Certificate of Exemption from Partnership Estimated Tax Paid on Behalf of Corporate Partners. The executed form is attached.

\_\_\_ The Corporation is a “C” corporation which is not providing the requisite exemption form. We understand that if required, the production entity will make payments on our behalf to New York State income tax. Such payments made on our behalf will reduce the distributions we receive from the production entity, and if no distributions are made during a tax year, such amounts will become due by the corporation to the production entity.

Signature of Partner/Member \_\_\_\_\_

Date: \_\_\_\_\_



# Certificate of Exemption from Partnership Estimated Tax Paid on Behalf of Corporate Partners

**Do not send this certificate to the Tax Department** (see instructions below).

Use this certificate for tax years 2012 and 2013; it will expire on February 1, 2014.

Employer identification number of corporate partner		Business telephone number	
Name			
Street address or PO box			
City		State	ZIP code
<b>Certification</b>			
Mark an <b>X</b> in the appropriate box below:			
1 I certify that the corporation is exempt from any taxes imposed by the New York State Tax Law, Articles 9, 9-A, 32 and 33 (see instructions) .....			<input type="checkbox"/>
2 I certify that the corporation will comply with the New York State corporation estimated tax provisions and tax return filing requirements, to the extent that they apply to the corporation, for tax years 2012 and 2013 (see instructions) .....			<input type="checkbox"/>
I certify that the information on this form is correct and that, for tax years 2012 and 2013, the corporation expects to qualify for the exemption from estimated tax paid on behalf of corporate partners as indicated above.			
Signature of authorized person		Official title	Date
			S corporation <input type="checkbox"/>

## Instructions

### General information

Tax Law section 658(c)(4) requires the following entities that have income derived from New York sources to make estimated corporation tax payments on behalf of partners that are C corporations (any corporation other than a federal S corporation):

- partnerships (other than publicly traded partnerships as defined in Internal Revenue Code section 7704); and
- limited liability companies (LLCs) or limited liability partnerships (LLPs) that are treated as partnerships for federal income tax purposes.

**Note:** These estimated tax provisions do not apply to a federal S corporation. If the corporation is a federal S corporation and the partnership sent you this form, do not complete the certification section. Mark an **X** in the *S corporation* box in the signature area, sign and date the form, and return it to the partnership.

### Corporate partners

Corporate partners are **automatically exempt** from these estimated tax provisions if the estimated tax required to be paid for the tax year by the partnership on behalf of the corporate partner is \$300 or less.

If the corporation does not meet the above condition, the corporation may still claim exemption from this estimated tax provision by filing Form CT-2658-E with the partnership.

A corporation qualifies to claim exemption by certifying on Form CT-2658-E **one** of the following:

- The corporation is exempt from any tax imposed by New York State Tax Law, Articles 9, 9-A, 32 and 33 (a tax exempt corporation that is only subject to the unrelated business income tax under New York State Tax Law, Article 13 still meets this condition).
- The corporation will comply, in its corporate capacity, with all New York State corporation estimated tax payment provisions and tax return filing requirements.

If, after considering all of the corporation's individual circumstances, you determine that the corporation is not required to pay estimated tax or file a New York State tax return, the corporation is considered in compliance with the New York State requirements and may file Form CT-2658-E.

### Estimated tax and corporation tax filing requirements

Please see the appropriate New York State corporation tax form instructions for filing and estimated tax requirements.

The corporation may be subject to penalties if it files this form and fails to comply with the New York State estimated tax and corporation tax filing requirements in its corporate capacity.

### How and when to claim exemption from estimated tax

File this certificate (Form CT-2658-E) with the partnership as soon as you determine that the corporation meets one of the qualifying conditions above. Mark an **X** in the appropriate box in the *Certification* section, indicating which condition the corporation has met. **Do not send this certificate to the Tax Department.**

This certificate expires on February 1, 2014. If the corporation still qualifies to be exempt from any partnership estimated tax provisions after that date, the corporation must file a new *Certificate of Exemption* with the partnership.

### Revocation of exemption by corporate partner

The corporation must notify the partnership within 10 days from the date that it no longer meets the conditions stated in Form CT-2658-E.

### Instruction for partnerships

Keep this certificate with your records; do not send this certificate to the Tax Department.

Form **W-8ECI**

(Rev. February 2006)

Department of the Treasury  
Internal Revenue Service

**Certificate of Foreign Person's Claim That Income Is Effectively Connected With the Conduct of a Trade or Business in the United States**

▶ **Section references are to the Internal Revenue Code.** ▶ **See separate instructions.**  
▶ **Give this form to the withholding agent or payer. Do not send to the IRS.**

OMB No. 1545-1621

**Note:** Persons submitting this form must file an annual U.S. income tax return to report income claimed to be effectively connected with a U.S. trade or business (see instructions).

**Do not use this form for:**

- A beneficial owner solely claiming foreign status or treaty benefits . . . . . **W-8BEN**
- A foreign government, international organization, foreign central bank of issue, foreign tax-exempt organization, foreign private foundation, or government of a U.S. possession claiming the applicability of section(s) 115(2), 501(c), 892, 895, or 1443(b) . . . . . **W-8EXP**
- A foreign partnership or a foreign trust (unless claiming an exemption from U.S. withholding on income effectively connected with the conduct of a trade or business in the United States) . . . . . **W-8BEN or W-8IMY**
- A person acting as an intermediary . . . . . **W-8IMY**

**Instead, use Form:**

**Note:** See instructions for additional exceptions.

**Part I Identification of Beneficial Owner** (See instructions.)

<b>1</b> Name of individual or organization that is the beneficial owner		<b>2</b> Country of incorporation or organization	
<b>3</b> Type of entity (check the appropriate box): <input type="checkbox"/> Individual <input type="checkbox"/> Corporation <input type="checkbox"/> Disregarded entity <input type="checkbox"/> Partnership <input type="checkbox"/> Simple trust <input type="checkbox"/> Complex trust <input type="checkbox"/> Estate <input type="checkbox"/> Government <input type="checkbox"/> Grantor trust <input type="checkbox"/> Central bank of issue <input type="checkbox"/> Tax-exempt organization <input type="checkbox"/> Private foundation <input type="checkbox"/> International organization			
<b>4</b> Permanent residence address (street, apt. or suite no., or rural route). <b>Do not use a P.O. box.</b>			
City or town, state or province. Include postal code where appropriate.		Country (do not abbreviate)	
<b>5</b> Business address in the United States (street, apt. or suite no., or rural route). <b>Do not use a P.O. box.</b>			
City or town, state, and ZIP code			
<b>6</b> U.S. taxpayer identification number (required—see instructions)		<b>7</b> Foreign tax identifying number, if any (optional)	
<input type="checkbox"/> SSN or ITIN <input type="checkbox"/> EIN			
<b>8</b> Reference number(s) (see instructions)			
<b>9</b> Specify each item of income that is, or is expected to be, received from the payer that is effectively connected with the conduct of a trade or business in the United States (attach statement if necessary)			
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**Part II Certification**

**Sign Here**

Under penalties of perjury, I declare that I have examined the information on this form and to the best of my knowledge and belief it is true, correct, and complete. I further certify under penalties of perjury that:

- I am the beneficial owner (or I am authorized to sign for the beneficial owner) of all the income to which this form relates,
- The amounts for which this certification is provided are effectively connected with the conduct of a trade or business in the United States and are includible in my gross income (or the beneficial owner's gross income) for the taxable year, **and**
- The beneficial owner is not a U.S. person.

Furthermore, I authorize this form to be provided to any withholding agent that has control, receipt, or custody of the income of which I am the beneficial owner or any withholding agent that can disburse or make payments of the income of which I am the beneficial owner.

Signature of beneficial owner (or individual authorized to sign for the beneficial owner)      Date (MM-DD-YYYY)      Capacity in which acting

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